Monthly Indicators

State of Connecticut

September 2026

U.S. existing-home sales fell 2.0% from the previous month and 1.2% from a year earlier to a seasonally adjusted annual rate of 3.98 million, the first reading below 4 million since June 2025, according to the National Association of REALTORS® (NAR). Sales held steady in the West and declined in the Northeast, Midwest, and South. Compared with a year earlier, sales were unchanged in the South and declined in the Northeast, Midwest, and West.

New Listings increased 4.3 percent for Single Family homes and 1.9 percent for Townhouse/Condo homes. Pending Sales decreased 1.3 percent for Single Family homes and 3.4 percent for Townhouse/Condo homes. Inventory increased 3.7 percent for Single Family homes and 20.2 percent for Townhouse/Condo homes.

Median Sales Price increased 5.4 percent to $490,000 for Single Family homes but decreased 1.3 percent to $310,000 for Townhouse/Condo homes. Days on Market increased 20.0 percent for Single Family homes and 32.0 percent for Townhouse/Condo homes. Months Supply of Inventory increased 3.7 percent for Single Family homes and 26.1 percent for Townhouse/Condo homes.

Heading into September, there were 1.62 million homes listed for sale, up 3.2% from the previous month and 5.9% from a year earlier, the first time inventory has exceeded 1.6 million units since November 2019, NAR reported. That represents a 4.9-month supply at the current sales pace, up from 4.6 months a month earlier and the highest level in over ten years, according to NAR Chief Economist Lawrence Yun. The median existing-home sales price rose 1.6% year-over-year to $429,100, marking 38 consecutive months of annual gains, and year-to-date sales are up 1.6%. The Federal Reserve raised its benchmark rate by a quarter point on September 16 to a range of 3.75% to 4%, its first increase since July 2023, and the 30-year fixed-rate mortgage moved above 7% in late September, up from an August average of 6.67%, according to Freddie Mac.

Quick Facts

- 1.7%	+ 4.7%	+ 7.1%
Change in **Closed Sales** All Properties	Change in **Median Sales Price** All Properties	Change in **Homes for Sale** All Properties

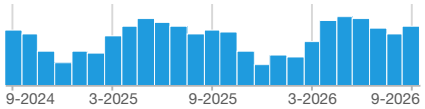
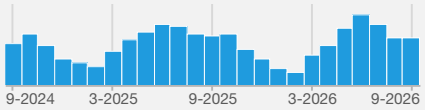
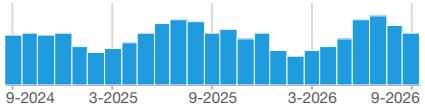
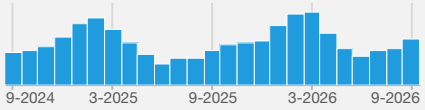
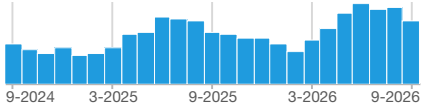
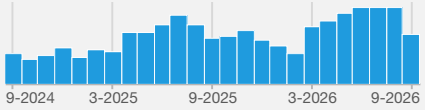
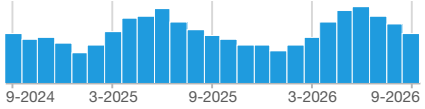
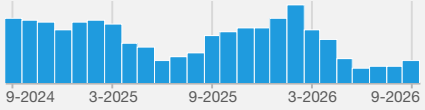
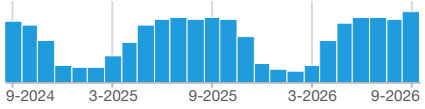
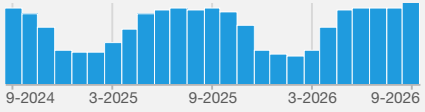
This report covers residential real estate activity in the state of Connecticut. Percent changes are calculated using rounded figures.

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Current as of October 8, 2026. All data from SmartMLS. Report © 2026 ShowingTime Plus, LLC.

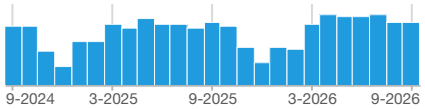
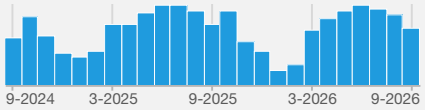
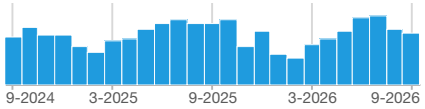
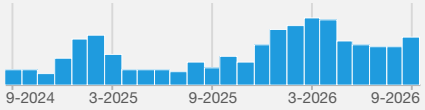
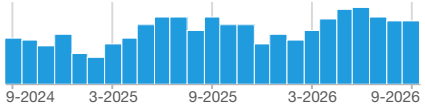
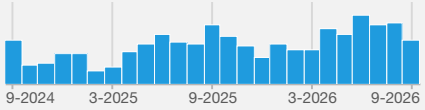
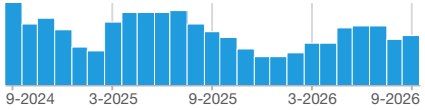
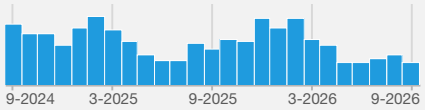
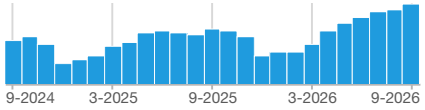
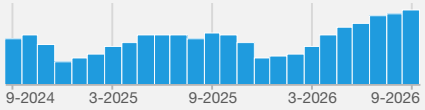
Single Family Market Overview

Key metrics by report month and for year-to-date (YTD) starting from the first of the year. Single Family properties only.

Key Metrics	Historical Sparkbars	9-2025	9-2026	% Change	YTD 2025	YTD 2026	% Change
New Listings		3,130	**3,265**	+ 4.3%	26,490	**26,225**	- 1.0%
Pending Sales		2,377	**2,347**	- 1.3%	20,116	**19,733**	- 1.9%
Closed Sales		2,303	**2,335**	+ 1.4%	19,515	**19,134**	- 2.0%
Days on Market Until Sale		25	**30**	+ 20.0%	26	**30**	+ 15.4%
Median Sales Price		$465,000	**$490,000**	+ 5.4%	$465,000	**$492,213**	+ 5.9%
Average Sales Price		$650,806	**$663,199**	+ 1.9%	$668,072	**$711,386**	+ 6.5%
Percent of List Price Received		102.2%	**102.5%**	+ 0.3%	103.0%	**103.2%**	+ 0.2%
Housing Affordability Index		101	**90**	- 10.9%	101	**90**	- 10.9%
Inventory of Homes for Sale		5,907	**6,125**	+ 3.7%	—	**—**	—
Months Supply of Inventory		2.7	**2.8**	+ 3.7%	—	**—**	—

Townhouse/Condo Market Overview

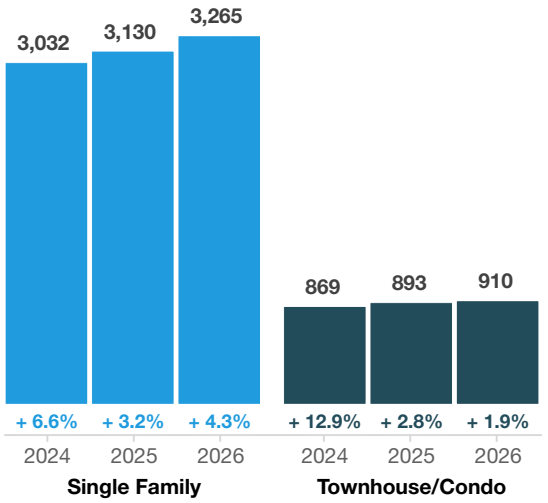
Key metrics by report month and for year-to-date (YTD) starting from the first of the year. Townhouse/Condo properties only.

Key Metrics	Historical Sparkbars	9-2025	9-2026	% Change	YTD 2025	YTD 2026	% Change
New Listings		893	**910**	+ 1.9%	7,543	**7,802**	+ 3.4%
Pending Sales		675	**652**	- 3.4%	6,072	**5,911**	- 2.7%
Closed Sales		745	**661**	- 11.3%	5,950	**5,743**	- 3.5%
Days on Market Until Sale		25	**33**	+ 32.0%	27	**34**	+ 25.9%
Median Sales Price		$313,930	**$310,000**	- 1.3%	$300,000	**$310,000**	+ 3.3%
Average Sales Price		$399,800	**$379,477**	- 5.1%	$370,727	**$389,025**	+ 4.9%
Percent of List Price Received		101.4%	**101.2%**	- 0.2%	101.8%	**101.1%**	- 0.7%
Housing Affordability Index		150	**143**	- 4.7%	157	**143**	- 8.9%
Inventory of Homes for Sale		1,552	**1,865**	+ 20.2%	—	**—**	—
Months Supply of Inventory		2.3	**2.9**	+ 26.1%	—	**—**	—

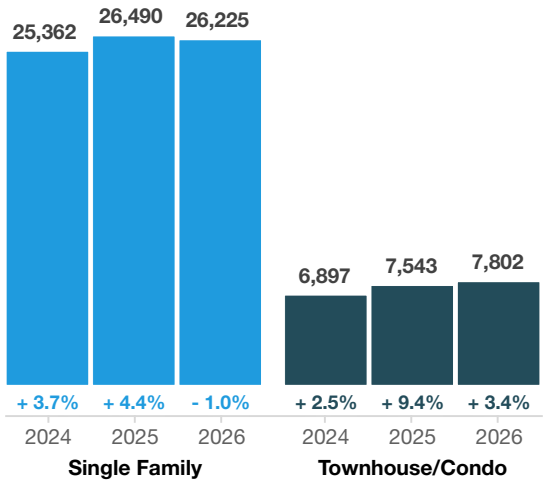
New Listings

A count of the properties that have been newly listed on the market in a given month.

September

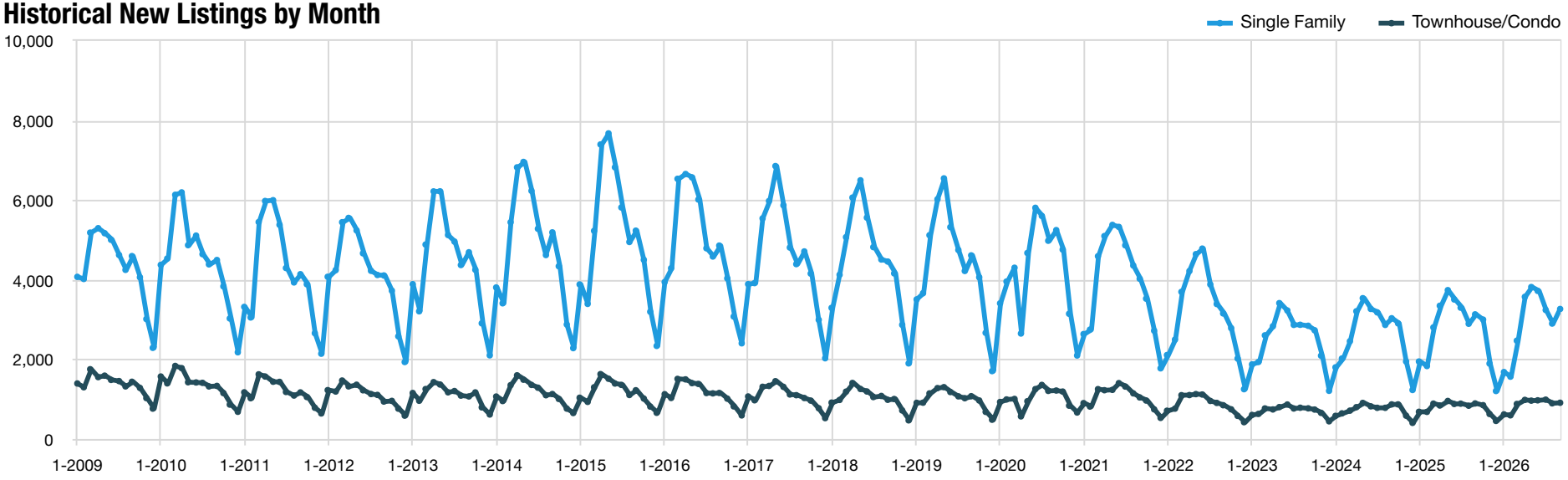


Year to Date



New Listings	Single Family	Year-Over-Year Change	Townhouse / Condo	Year-Over-Year Change
Oct-2025	2,998	+ 3.2%	849	- 2.3%
Nov-2025	1,894	- 2.7%	628	+ 7.2%
Dec-2025	1,205	- 2.1%	454	+ 12.1%
Jan-2026	1,681	- 13.6%	618	- 9.5%
Feb-2026	1,565	- 14.6%	594	- 12.8%
Mar-2026	2,469	- 11.9%	880	- 0.9%
Apr-2026	3,570	+ 6.7%	982	+ 16.8%
May-2026	3,816	+ 2.1%	963	+ 0.8%
Jun-2026	3,720	+ 6.2%	971	+ 10.5%
Jul-2026	3,240	- 1.8%	988	+ 11.4%
Aug-2026	2,899	+ 0.2%	896	+ 7.2%
Sep-2026	**3,265**	**+ 4.3%**	**910**	**+ 1.9%**
12-Month Avg	2,694	- 0.7%	811	+ 3.4%

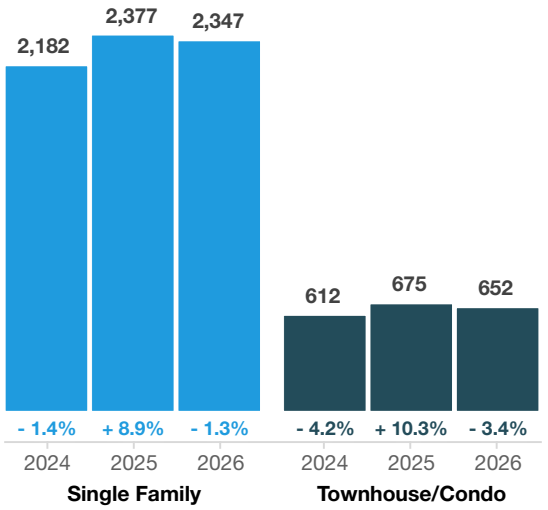
Historical New Listings by Month



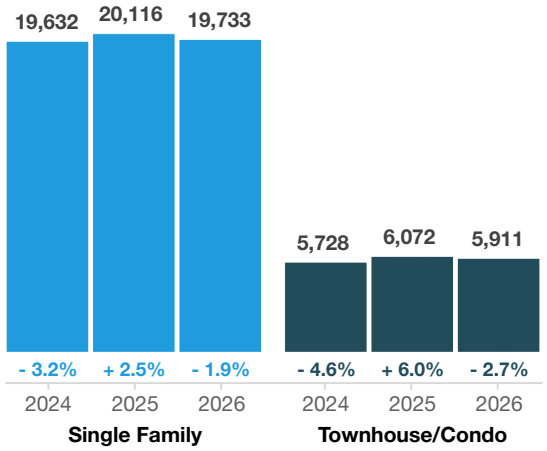
Pending Sales

A count of the properties on which offers have been accepted in a given month.

September

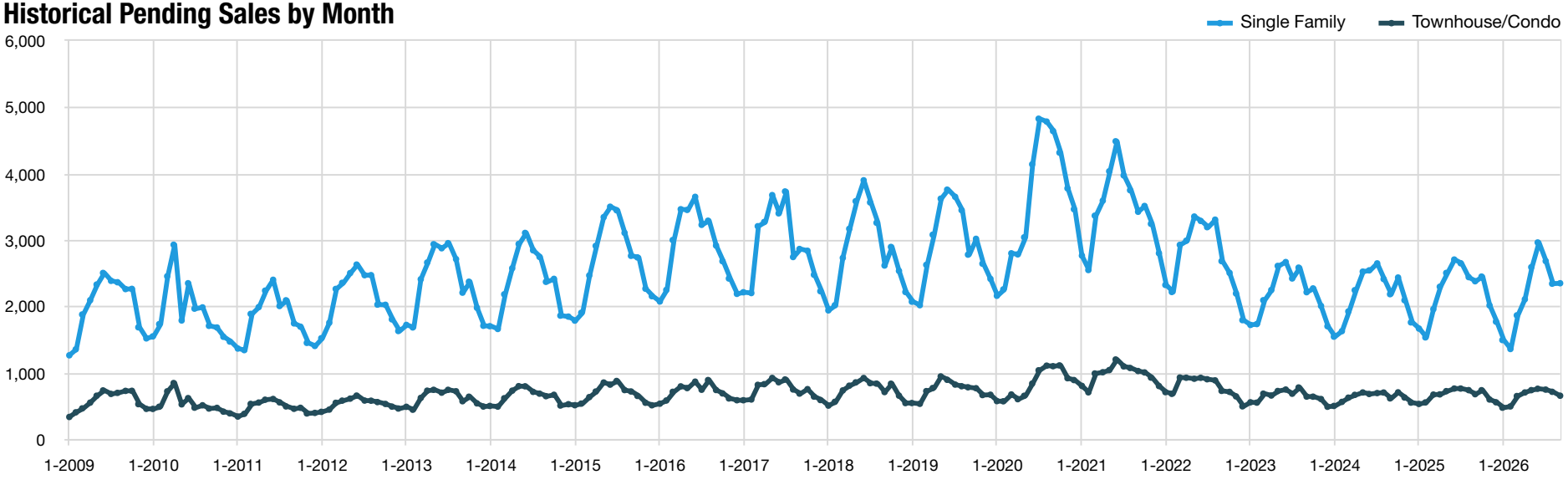


Year to Date



Pending Sales	Single Family	Year-Over-Year Change	Townhouse / Condo	Year-Over-Year Change
Oct-2025	2,447	+ 0.6%	735	+ 4.6%
Nov-2025	2,013	- 3.7%	595	- 4.8%
Dec-2025	1,768	+ 0.6%	553	+ 0.9%
Jan-2026	1,491	- 10.4%	472	- 10.6%
Feb-2026	1,356	- 11.4%	491	- 10.9%
Mar-2026	1,863	- 4.8%	647	- 3.3%
Apr-2026	2,105	- 8.2%	701	+ 4.3%
May-2026	2,589	+ 3.5%	736	+ 2.1%
Jun-2026	2,961	+ 9.5%	757	- 0.4%
Jul-2026	2,681	+ 1.2%	744	- 2.1%
Aug-2026	2,340	- 4.1%	711	- 3.4%
Sep-2026	**2,347**	**- 1.3%**	**652**	**- 3.4%**
12-Month Avg	2,163	- 1.7%	650	- 1.8%

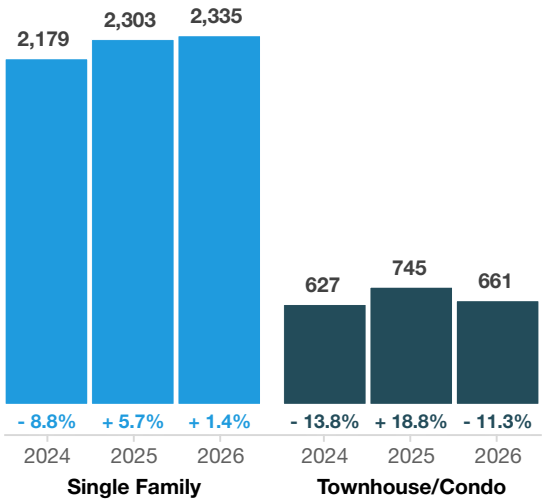
Historical Pending Sales by Month



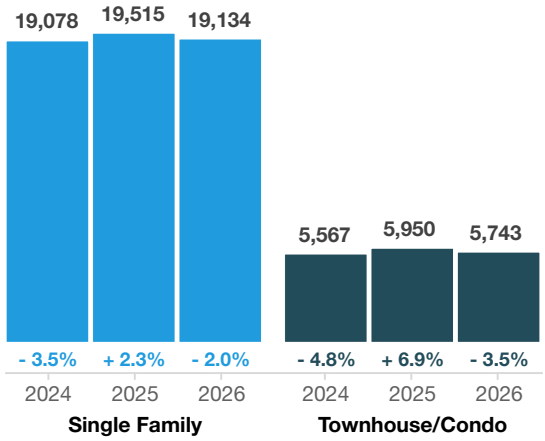
Closed Sales

A count of the actual sales that closed in a given month.

September

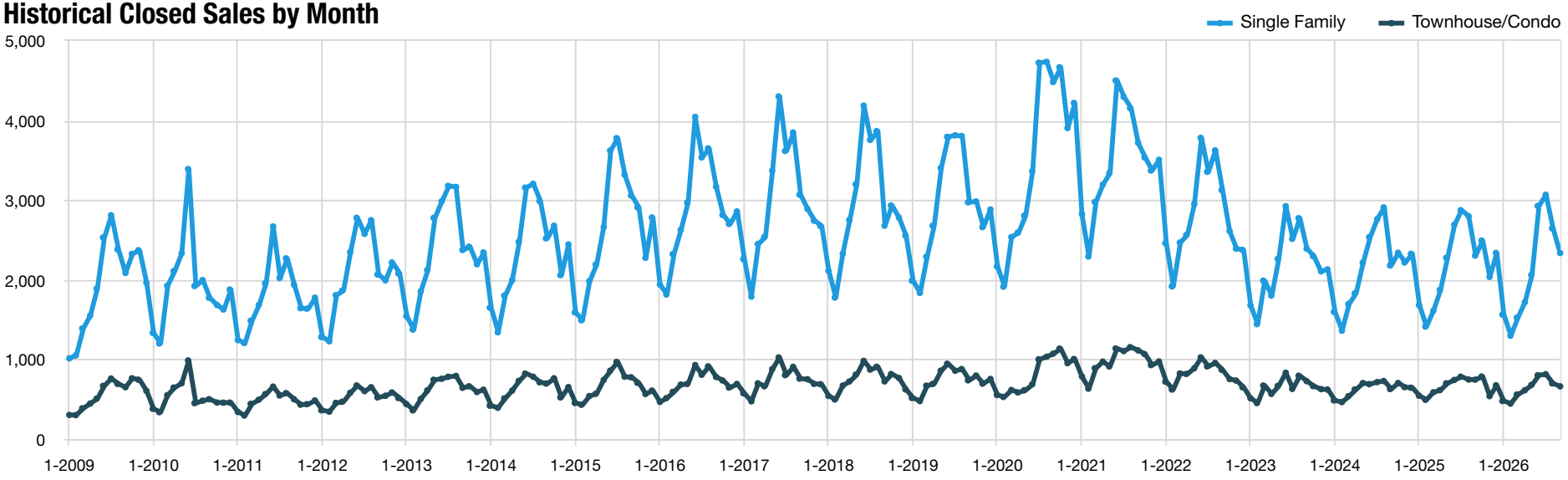


Year to Date



Closed Sales	Single Family	Year-Over-Year Change	Townhouse / Condo	Year-Over-Year Change
Oct-2025	2,492	+ 6.5%	784	+ 11.5%
Nov-2025	2,035	- 8.2%	538	- 17.4%
Dec-2025	2,336	+ 0.4%	674	+ 4.7%
Jan-2026	1,563	- 7.1%	477	- 12.3%
Feb-2026	1,297	- 8.1%	445	- 9.6%
Mar-2026	1,523	- 5.5%	558	- 4.9%
Apr-2026	1,718	- 8.2%	612	- 0.2%
May-2026	2,059	- 9.5%	678	- 3.1%
Jun-2026	2,927	+ 8.8%	801	+ 8.1%
Jul-2026	3,067	+ 6.8%	813	+ 4.0%
Aug-2026	2,645	- 5.5%	698	- 6.4%
Sep-2026	**2,335**	**+ 1.4%**	**661**	**- 11.3%**
12-Month Avg	2,166	- 1.5%	645	- 2.6%

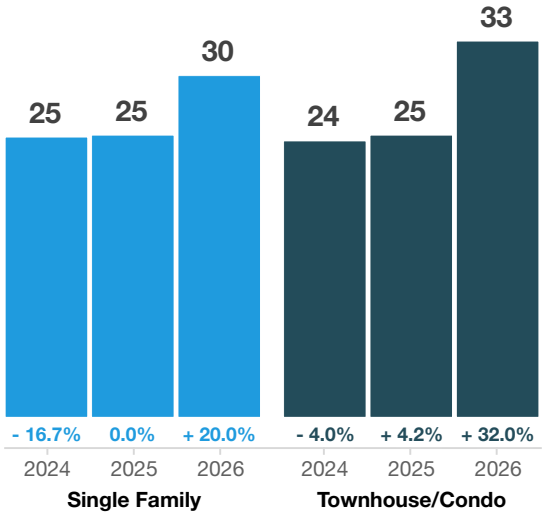
Historical Closed Sales by Month



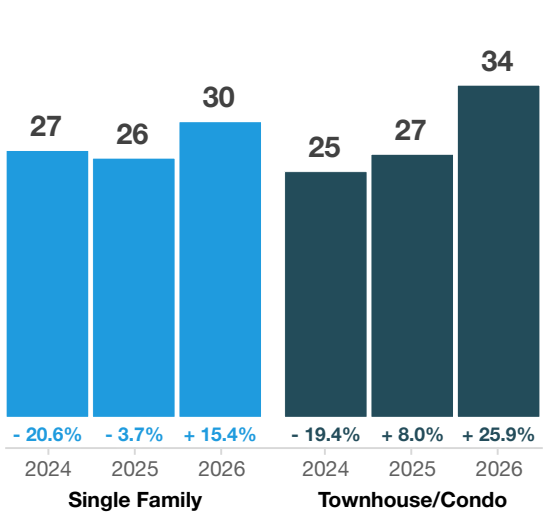
Days on Market Until Sale

Average number of days between when a property is listed and when an offer is accepted in a given month.

September



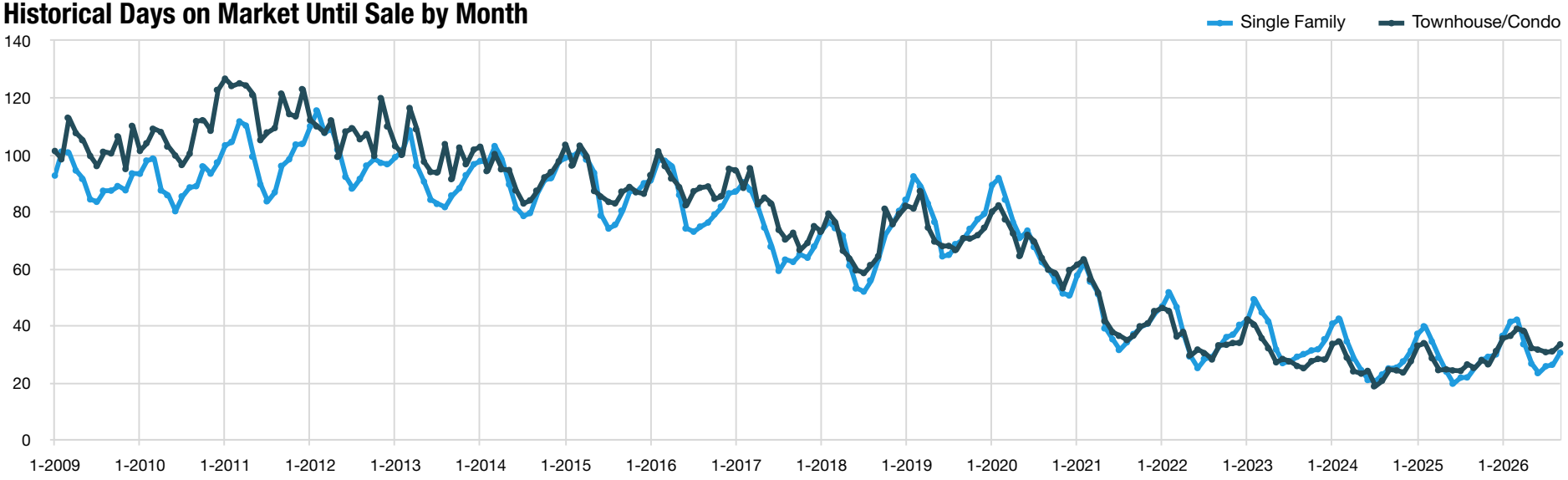
Year to Date



Days on Market	Single Family	Year-Over-Year Change	Townhouse / Condo	Year-Over-Year Change
Oct-2025	28	+ 12.0%	28	+ 16.7%
Nov-2025	29	+ 7.4%	26	+ 13.0%
Dec-2025	30	- 3.2%	31	+ 14.8%
Jan-2026	36	- 2.7%	35	+ 6.1%
Feb-2026	41	+ 2.5%	36	+ 5.9%
Mar-2026	42	+ 23.5%	39	+ 39.3%
Apr-2026	33	+ 13.8%	38	+ 58.3%
May-2026	27	+ 12.5%	32	+ 33.3%
Jun-2026	23	+ 21.1%	31	+ 29.2%
Jul-2026	26	+ 18.2%	31	+ 29.2%
Aug-2026	26	+ 18.2%	31	+ 19.2%
Sep-2026	**30**	**+ 20.0%**	**33**	**+ 32.0%**
12-Month Avg*	30	+ 10.9%	32	+ 23.5%

* Days on Market for all properties from October 2025 through September 2026. This is not the average of the individual figures above.

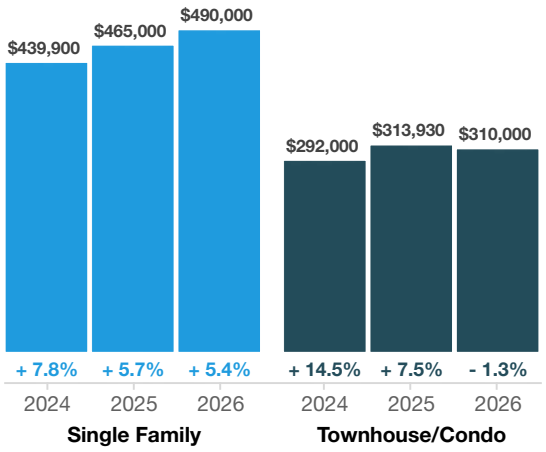
Historical Days on Market Until Sale by Month



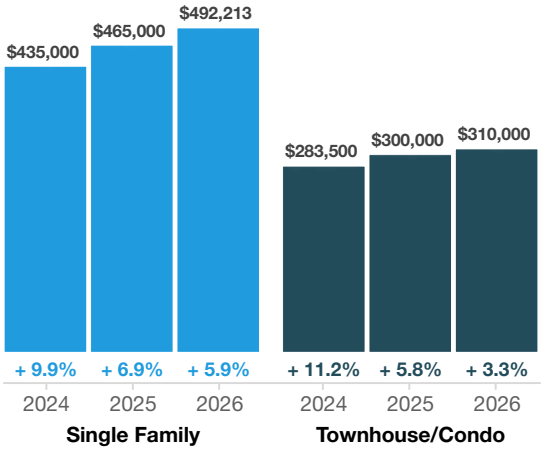
Median Sales Price

Point at which half of the sales sold for more and half sold for less, not accounting for seller concessions, in a given month.

September



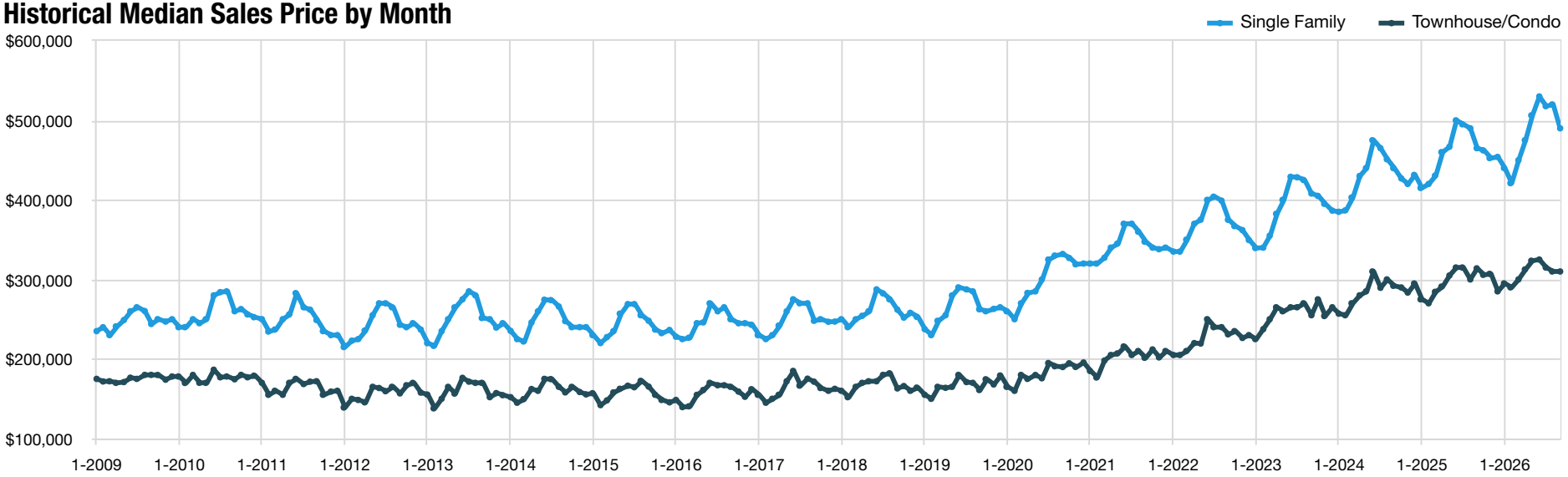
Year to Date



Median Sales Price	Single Family	Year-Over-Year Change	Townhouse / Condo	Year-Over-Year Change
Oct-2025	$462,250	+ 8.3%	$305,763	+ 5.5%
Nov-2025	$452,500	+ 7.7%	$307,000	+ 8.3%
Dec-2025	$454,000	+ 5.2%	$285,000	- 3.4%
Jan-2026	$440,000	+ 6.0%	$295,000	+ 7.3%
Feb-2026	$421,000	+ 0.2%	$290,000	+ 7.4%
Mar-2026	$449,900	+ 4.5%	$300,000	+ 5.5%
Apr-2026	$475,000	+ 3.3%	$312,500	+ 7.4%
May-2026	$506,250	+ 8.5%	$323,500	+ 6.1%
Jun-2026	$530,000	+ 6.0%	$325,000	+ 3.2%
Jul-2026	$517,750	+ 4.6%	$315,000	0.0%
Aug-2026	$520,000	+ 6.1%	$310,000	+ 3.3%
Sep-2026	**$490,000**	**+ 5.4%**	**$310,000**	**- 1.3%**
12-Month Avg*	$482,500	+ 6.0%	$308,000	+ 4.4%

* Median Sales Price for all properties from October 2025 through September 2026. This is not the average of the individual figures above.

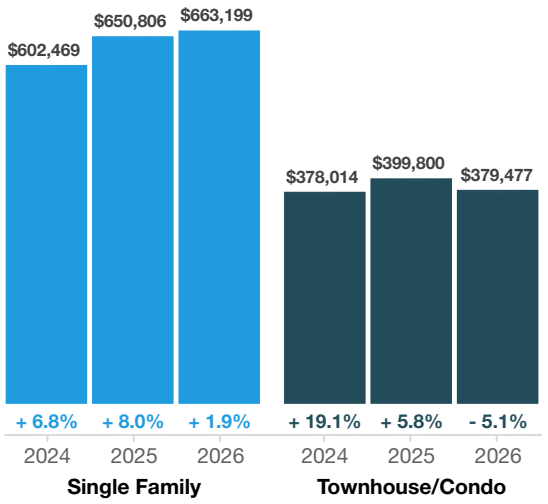
Historical Median Sales Price by Month



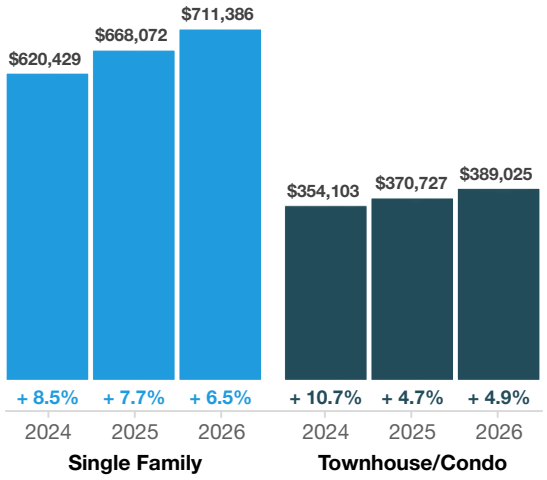
Average Sales Price

Average sales price for all closed sales, not accounting for seller concessions, in a given month.

September



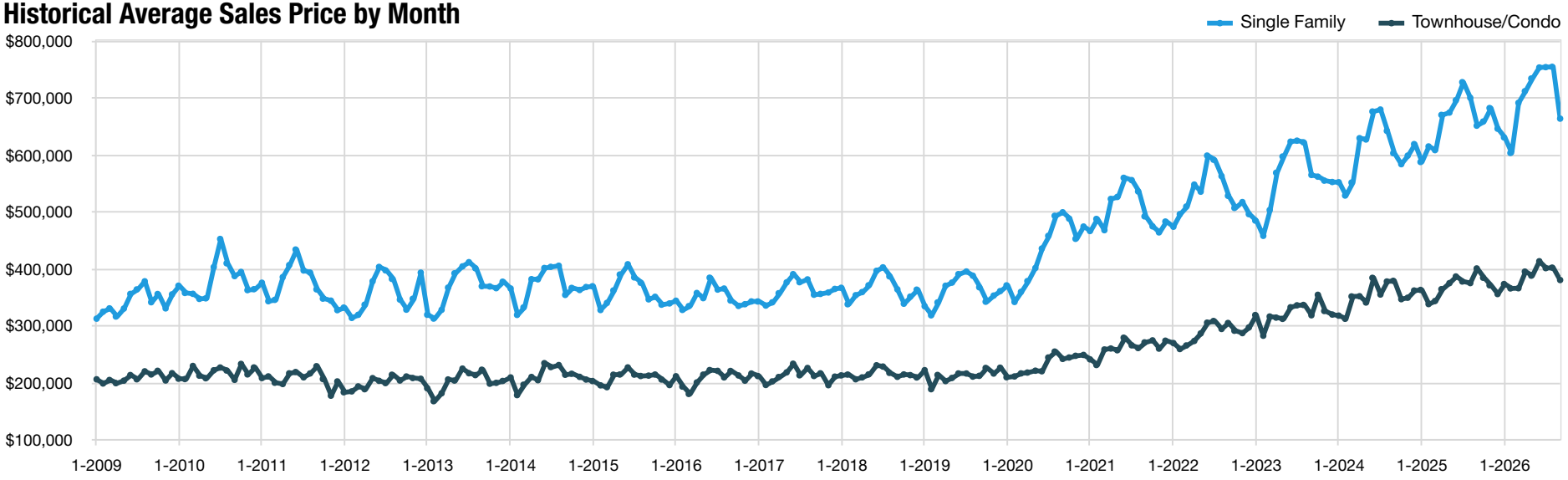
Year to Date



Avg. Sales Price	Single Family	Year-Over-Year Change	Townhouse / Condo	Year-Over-Year Change
Oct-2025	$658,027	+ 12.8%	$383,498	+ 10.9%
Nov-2025	$681,781	+ 14.0%	$370,238	+ 6.3%
Dec-2025	$645,517	+ 4.4%	$354,808	- 1.7%
Jan-2026	$630,190	+ 7.4%	$372,379	+ 2.9%
Feb-2026	$602,846	- 1.9%	$364,704	+ 8.2%
Mar-2026	$690,971	+ 13.7%	$365,038	+ 6.6%
Apr-2026	$711,433	+ 6.2%	$394,284	+ 8.5%
May-2026	$733,712	+ 8.9%	$387,140	+ 3.5%
Jun-2026	$753,052	+ 8.3%	$412,445	+ 6.9%
Jul-2026	$753,692	+ 3.6%	$400,370	+ 6.2%
Aug-2026	$754,262	+ 7.8%	$401,252	+ 7.3%
Sep-2026	**$663,199**	**+ 1.9%**	**$379,477**	**- 5.1%**
12-Month Avg*	$698,035	+ 7.3%	$384,179	+ 5.0%

* Avg. Sales Price for all properties from October 2025 through September 2026. This is not the average of the individual figures above.

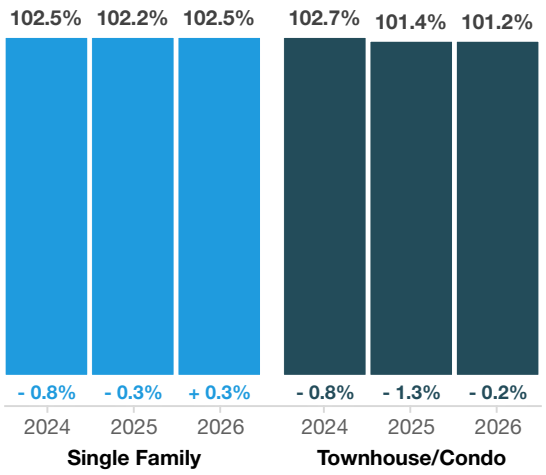
Historical Average Sales Price by Month



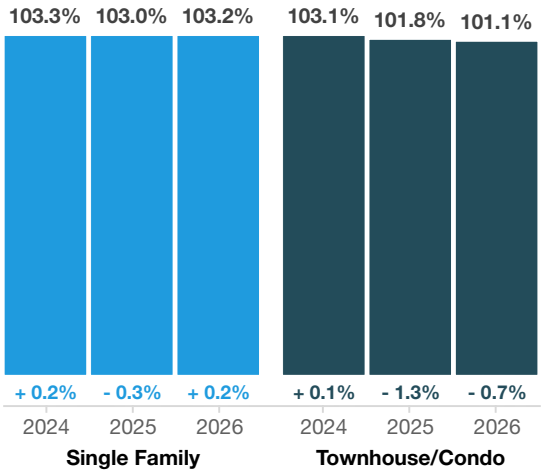
Percent of List Price Received

Percentage found when dividing a property's sales price by its most recent list price, then taking the average for all properties sold in a given month, not accounting for seller concessions.

September



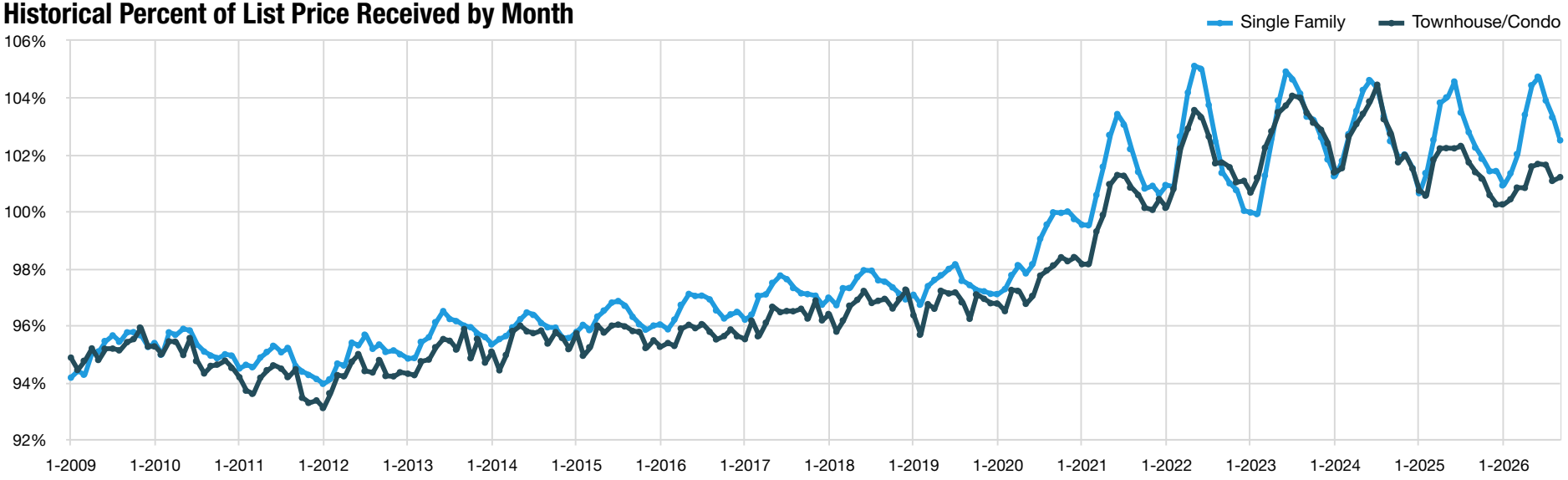
Year to Date



Pct. of List Price Received	Single Family	Year-Over-Year Change	Townhouse / Condo	Year-Over-Year Change
Oct-2025	101.9%	0.0%	101.2%	- 0.5%
Nov-2025	101.4%	- 0.6%	100.6%	- 1.4%
Dec-2025	101.4%	- 0.1%	100.2%	- 1.3%
Jan-2026	100.9%	+ 0.3%	100.2%	- 0.5%
Feb-2026	101.3%	0.0%	100.4%	- 0.2%
Mar-2026	102.0%	- 0.5%	100.8%	- 1.0%
Apr-2026	103.4%	- 0.4%	100.8%	- 1.4%
May-2026	104.4%	+ 0.4%	101.6%	- 0.6%
Jun-2026	104.7%	+ 0.1%	101.7%	- 0.5%
Jul-2026	103.9%	+ 0.4%	101.6%	- 0.7%
Aug-2026	103.3%	+ 0.5%	101.1%	- 0.6%
Sep-2026	**102.5%**	**+ 0.3%**	**101.2%**	**- 0.2%**
12-Month Avg*	102.8%	+ 0.1%	101.0%	- 0.7%

* Pct. of List Price Received for all properties from October 2025 through September 2026. This is not the average of the individual figures above.

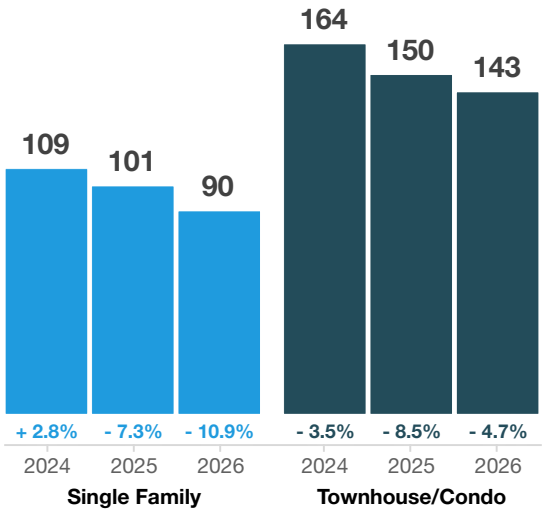
Historical Percent of List Price Received by Month



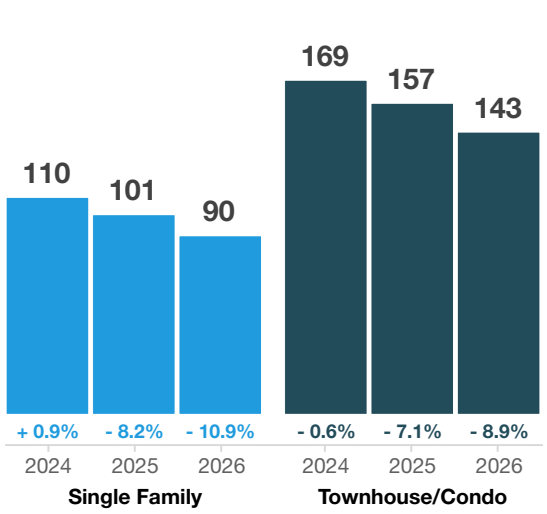
Housing Affordability Index

This index measures housing affordability for the region. For example, an index of 120 means the median household income is 120% of what is necessary to qualify for the median-priced home under prevailing interest rates. A higher number means greater affordability.

September

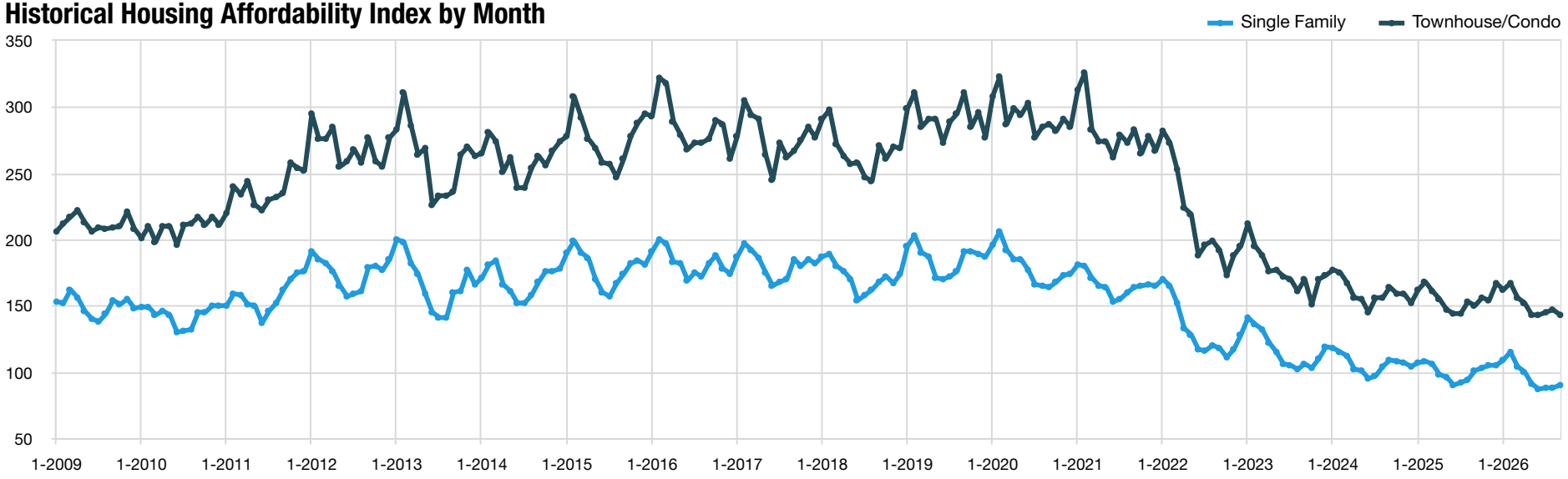


Year to Date



Affordability Index	Single Family	Year-Over-Year Change	Townhouse / Condo	Year-Over-Year Change
Oct-2025	103	- 4.6%	156	- 1.9%
Nov-2025	105	- 1.9%	154	- 3.1%
Dec-2025	105	+ 1.0%	167	+ 9.9%
Jan-2026	109	+ 1.9%	162	0.0%
Feb-2026	115	+ 6.5%	167	- 0.6%
Mar-2026	104	- 1.9%	156	- 3.1%
Apr-2026	100	+ 2.0%	152	- 1.9%
May-2026	91	- 5.2%	143	- 2.7%
Jun-2026	87	- 3.3%	143	- 0.7%
Jul-2026	88	- 4.3%	145	+ 0.7%
Aug-2026	88	- 6.4%	147	- 3.9%
Sep-2026	**90**	**- 10.9%**	**143**	**- 4.7%**
12-Month Avg	99	- 2.0%	153	- 1.3%

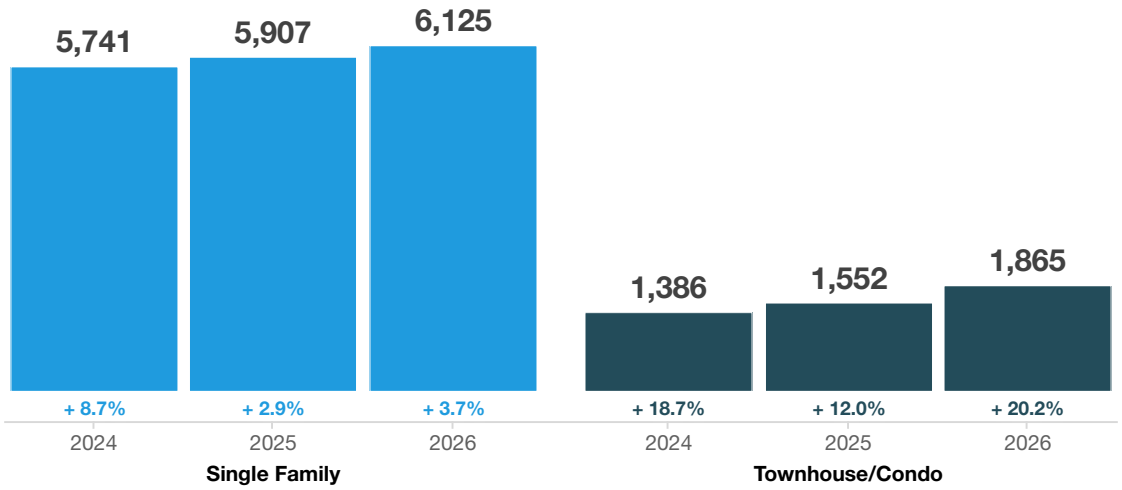
Historical Housing Affordability Index by Month



Inventory of Homes for Sale

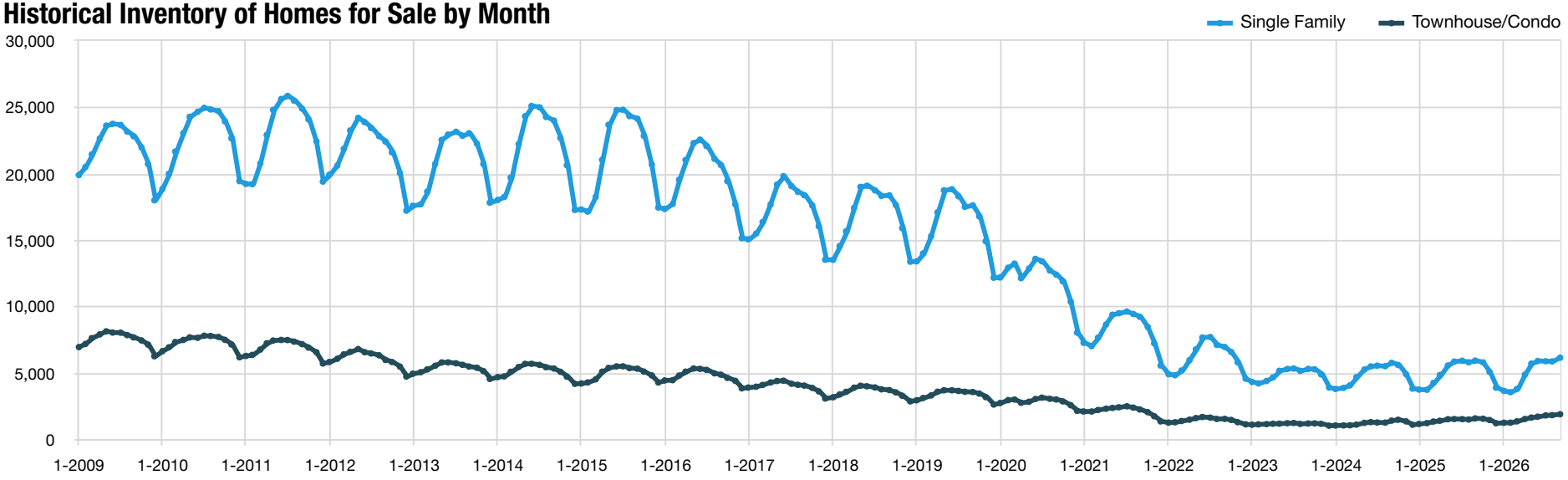
The number of properties available for sale in active status at the end of a given month.

September



Homes for Sale	Single Family	Year-Over-Year Change	Townhouse / Condo	Year-Over-Year Change
Oct-2025	5,770	+ 3.5%	1,525	+ 5.2%
Nov-2025	5,047	+ 3.4%	1,429	+ 7.8%
Dec-2025	3,865	+ 1.8%	1,187	+ 10.4%
Jan-2026	3,624	- 2.6%	1,222	+ 7.8%
Feb-2026	3,521	- 5.1%	1,229	+ 2.8%
Mar-2026	3,770	- 10.7%	1,330	+ 1.1%
Apr-2026	4,843	+ 0.5%	1,507	+ 9.7%
May-2026	5,679	+ 2.6%	1,614	+ 8.2%
Jun-2026	5,879	+ 0.8%	1,683	+ 12.0%
Jul-2026	5,860	- 0.6%	1,777	+ 18.9%
Aug-2026	5,844	+ 1.1%	1,798	+ 22.6%
Sep-2026	**6,125**	**+ 3.7%**	**1,865**	**+ 20.2%**
12-Month Avg	4,986	+ 0.3%	1,514	+ 10.9%

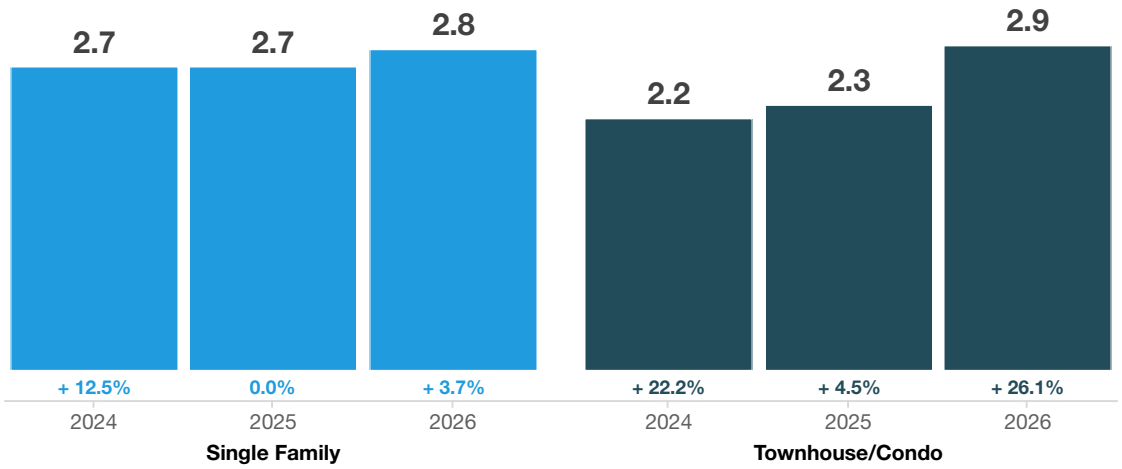
Historical Inventory of Homes for Sale by Month



Months Supply of Inventory

The inventory of homes for sale at the end of a given month, divided by the average monthly pending sales from the last 12 months.

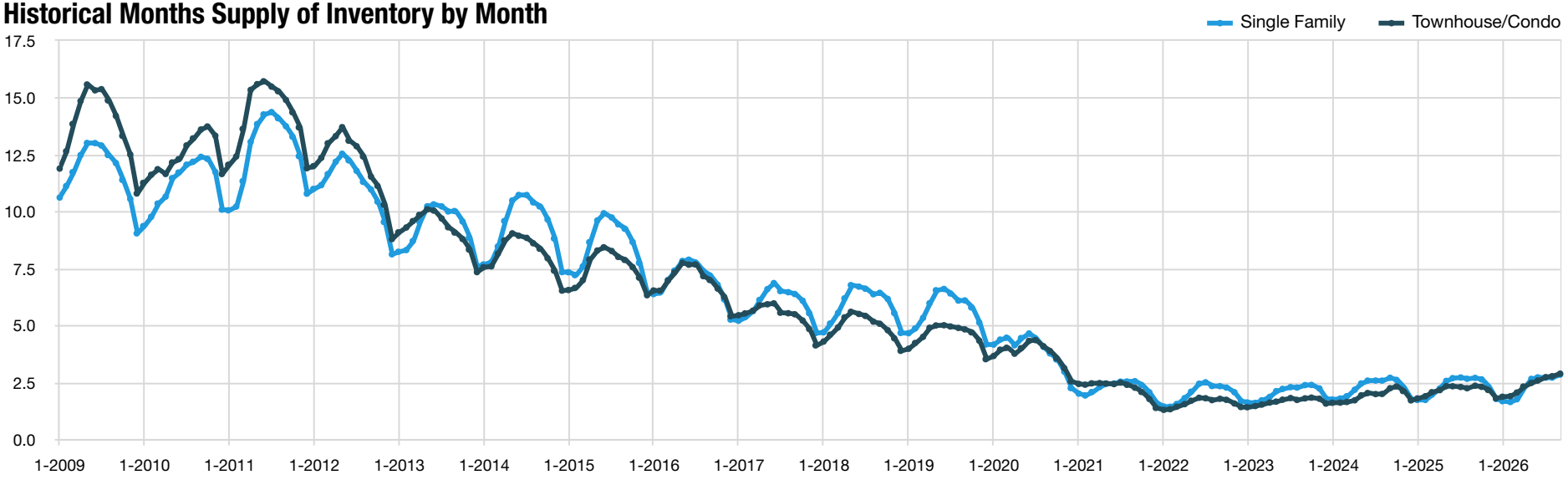
September



Months Supply	Single Family	Year-Over-Year Change	Townhouse / Condo	Year-Over-Year Change
Oct-2025	2.6	0.0%	2.3	0.0%
Nov-2025	2.3	0.0%	2.2	+ 4.8%
Dec-2025	1.8	0.0%	1.8	+ 5.9%
Jan-2026	1.7	0.0%	1.9	+ 5.6%
Feb-2026	1.6	- 5.9%	1.9	0.0%
Mar-2026	1.7	- 15.0%	2.0	- 4.8%
Apr-2026	2.3	+ 4.5%	2.3	+ 9.5%
May-2026	2.6	0.0%	2.5	+ 8.7%
Jun-2026	2.7	0.0%	2.6	+ 13.0%
Jul-2026	2.7	0.0%	2.7	+ 17.4%
Aug-2026	2.7	+ 3.8%	2.8	+ 27.3%
Sep-2026	**2.8**	**+ 3.7%**	**2.9**	**+ 26.1%**
12-Month Avg*	2.3	+ 0.2%	2.3	+ 8.7%

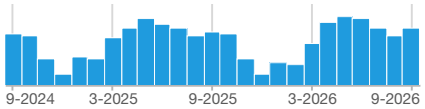
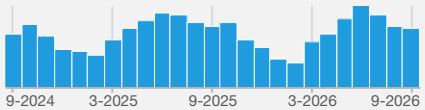
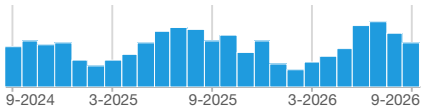
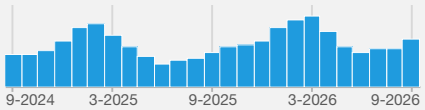
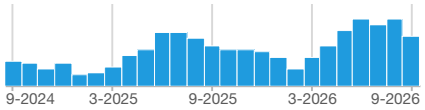
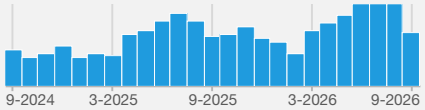
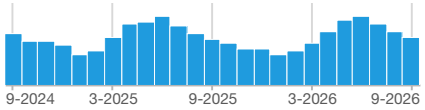
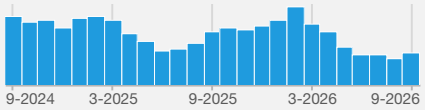
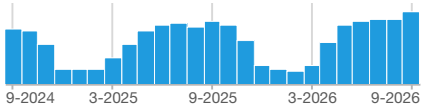
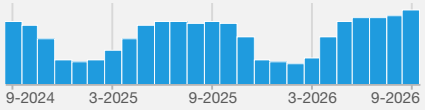
* Months Supply for all properties from October 2025 through September 2026. This is not the average of the individual figures above.

Historical Months Supply of Inventory by Month



All Residential Properties Market Overview

Key metrics by report month and for year-to-date (YTD) starting from the first of the year.

Key Metrics	Historical Sparkbars	9-2025	9-2026	% Change	YTD 2025	YTD 2026	% Change
New Listings		4,023	**4,175**	+ 3.8%	34,033	**34,027**	- 0.0%
Pending Sales		3,052	**2,999**	- 1.7%	26,188	**25,644**	- 2.1%
Closed Sales		3,048	**2,996**	- 1.7%	25,465	**24,877**	- 2.3%
Days on Market Until Sale		25	**31**	+ 24.0%	26	**31**	+ 19.2%
Median Sales Price		$430,000	**$450,000**	+ 4.7%	$425,000	**$450,000**	+ 5.9%
Average Sales Price		$589,455	**$600,560**	+ 1.9%	$598,588	**$636,943**	+ 6.4%
Percent of List Price Received		102.0%	**102.2%**	+ 0.2%	102.7%	**102.7%**	0.0%
Housing Affordability Index		110	**98**	- 10.9%	111	**98**	- 11.7%
Inventory of Homes for Sale		7,459	**7,990**	+ 7.1%	—	**—**	—
Months Supply of Inventory		2.6	**2.8**	+ 7.7%	—	**—**	—