

Weekly Market Activity Report

New London County



For Week Ending November 29, 2025

Data current as of December 9, 2025

U.S. homeowners earned an average profit of 49.9% on the sale of single-family homes and condominiums in the third quarter of 2025, according to ATTOM's latest U.S. Home Sales Report. That figure is up slightly from 49.3% in the second quarter, but remains below the 55.4% recorded during the third quarter of 2024. The typical homeowner realized a profit of \$123,100 in the third quarter, up 1.9% from the previous quarter but down 3.5% from a year earlier.

SINGLE FAMILY

For the week ending November 29:

- New Listings increased 41.7% to 34
- Pending Sales decreased 8.5% to 43
- Inventory increased 8.0% to 498

For the month of November:

- Median Sales Price increased 16.2% to \$430,000
- Days on Market increased 20.8% to 29
- Pct of List Price Rec'd decreased 1.3% to 99.9%
- Months Supply increased 9.1% to 2.4

TOWNHOUSE/CONDO

For the week ending November 29:

- New Listings decreased 33.3% to 6
- Pending Sales increased 12.5% to 9
- Inventory increased 8.6% to 76

For the month of November:

- Median Sales Price increased 36.6% to \$317,500
- Days on Market increased 30.0% to 26
- Pct of List Price Rec'd decreased 0.7% to 100.2%
- Months Supply decreased 16.7% to 2.0

Quick Facts

| | | | | | |
|---------------------------------------|-----------------|--|-----------------|---|-----------------|
| + 41.7% | - 33.3% | - 8.5% | + 12.5% | + 8.0% | + 8.6% |
| Single Family | Townhouse/Condo | Single Family | Townhouse/Condo | Single Family | Townhouse/Condo |
| Year-Over-Year Change New Listings | | Year-Over-Year Change Pending Sales | | Year-Over-Year Change Homes for Sale | |

A research tool provided by SmartMLS covering New London County.

Metrics by Week

| | |
|-----------------------------|---|
| New Listings | 2 |
| Pending Sales | 3 |
| Inventory of Homes for Sale | 4 |

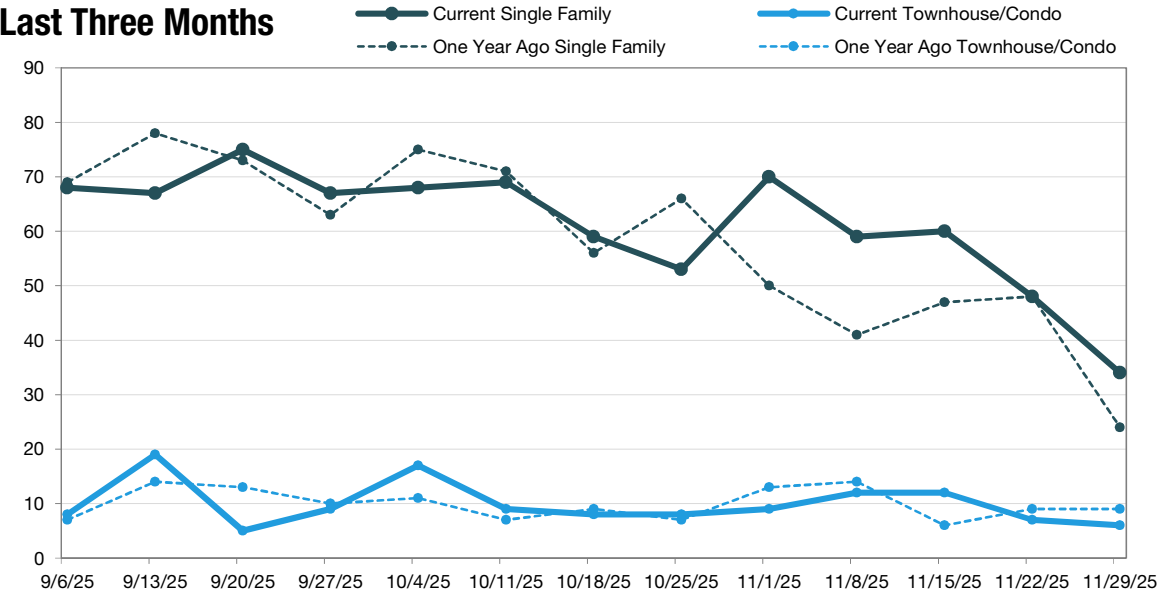
Metrics by Month

| | |
|--------------------------------|---|
| Days on Market | 5 |
| Median Sales Price | 6 |
| Percent of List Price Received | 7 |
| Housing Affordability Index | 8 |
| Months Supply of Inventory | 9 |

New Listings

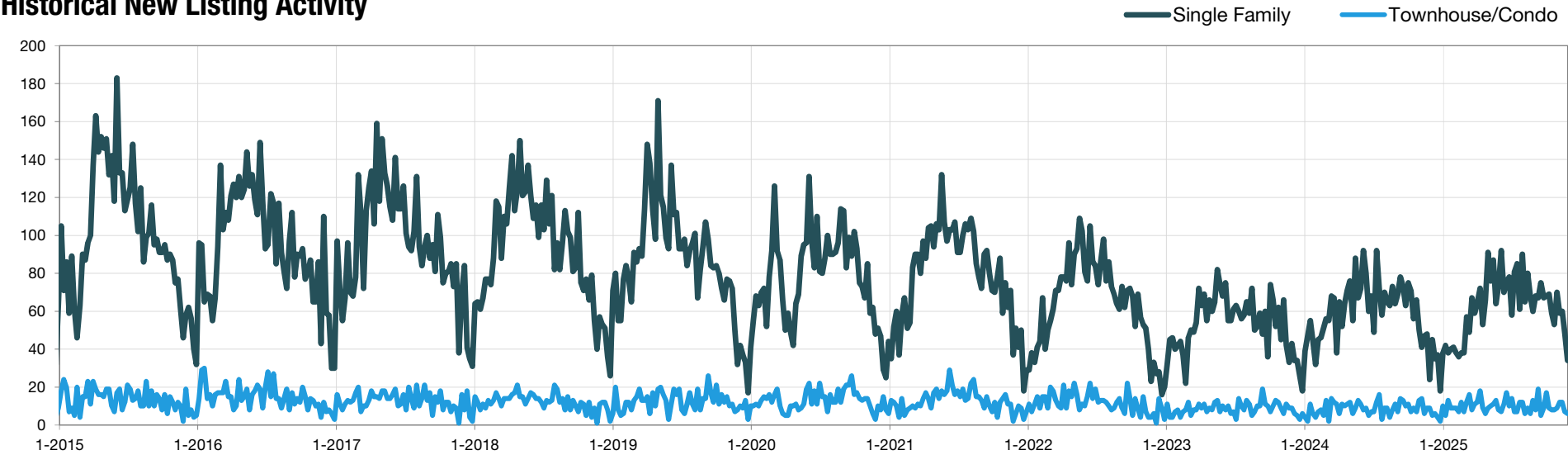
A count of the properties that have been newly listed on the market in a given week.

Last Three Months



| Data for the Week Ending... | Single Family | Year-Over-Year Change | Townhouse/Condo | Year-Over-Year Change |
|-----------------------------|---------------|-----------------------|-----------------|-----------------------|
| 9/6/2025 | 68 | - 1.4% | 8 | + 14.3% |
| 9/13/2025 | 67 | - 14.1% | 19 | + 35.7% |
| 9/20/2025 | 75 | + 2.7% | 5 | - 61.5% |
| 9/27/2025 | 67 | + 6.3% | 9 | - 10.0% |
| 10/4/2025 | 68 | - 9.3% | 17 | + 54.5% |
| 10/11/2025 | 69 | - 2.8% | 9 | + 28.6% |
| 10/18/2025 | 59 | + 5.4% | 8 | - 11.1% |
| 10/25/2025 | 53 | - 19.7% | 8 | + 14.3% |
| 11/1/2025 | 70 | + 40.0% | 9 | - 30.8% |
| 11/8/2025 | 59 | + 43.9% | 12 | - 14.3% |
| 11/15/2025 | 60 | + 27.7% | 12 | + 100.0% |
| 11/22/2025 | 48 | 0.0% | 7 | - 22.2% |
| 11/29/2025 | 34 | + 41.7% | 6 | - 33.3% |
| 3-Month Avg. | 61 | + 4.7% | 10 | 0.0% |

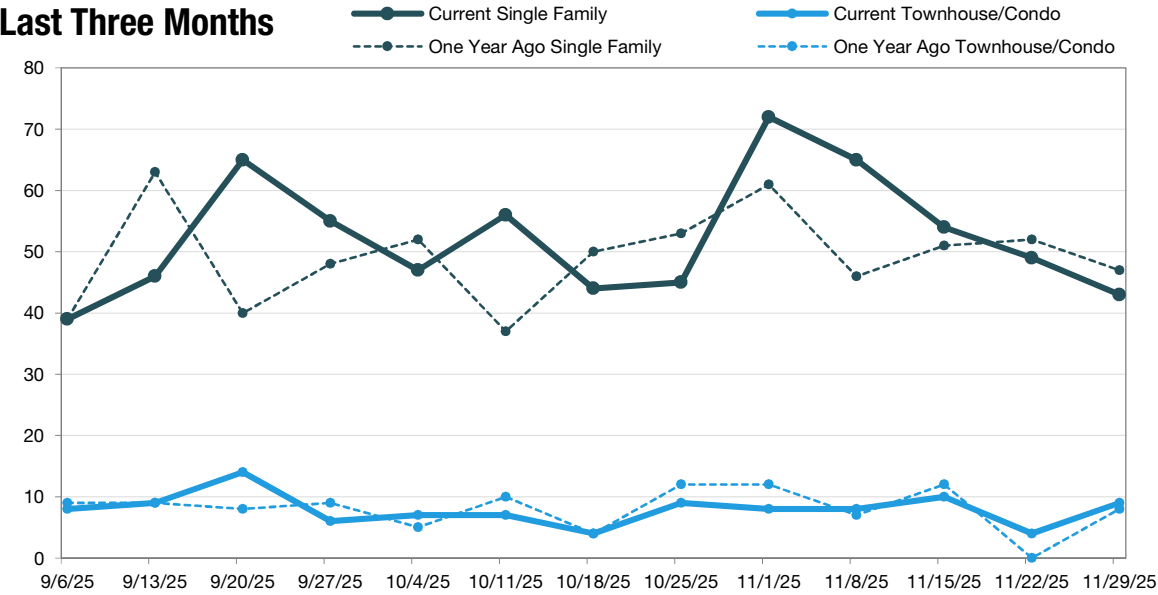
Historical New Listing Activity



Pending Sales

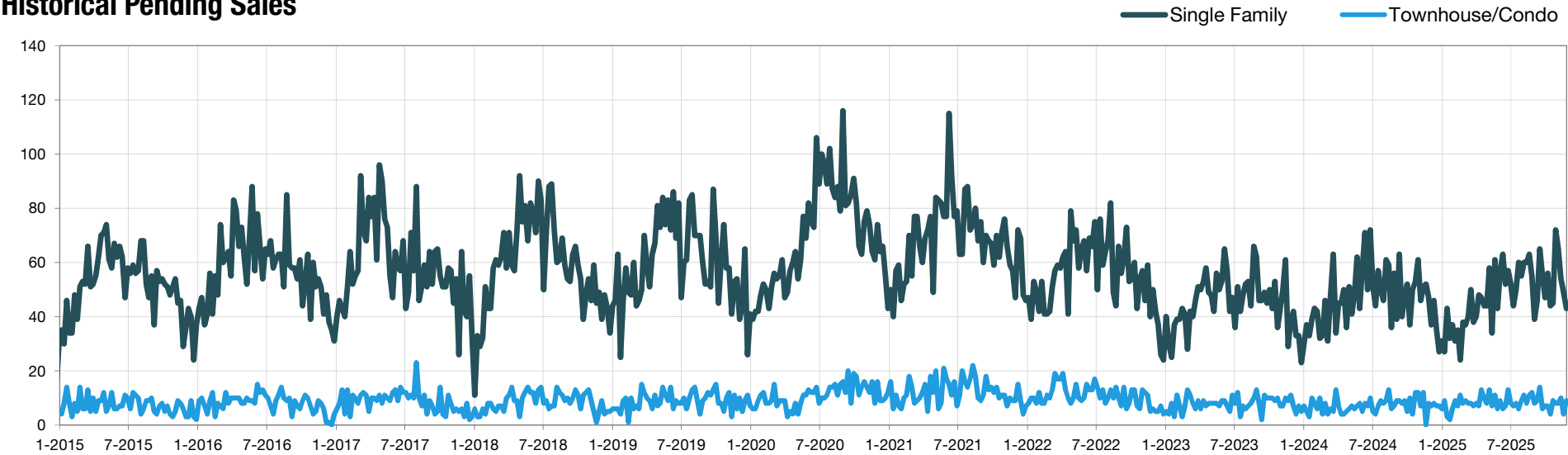
A count of the properties in either a contingent or pending status in a given week.

Last Three Months



| Data for the Week Ending... | Single Family | Year-Over-Year Change | Townhouse/Condo | Year-Over-Year Change |
|-----------------------------|---------------|-----------------------|-----------------|-----------------------|
| 9/6/2025 | 39 | 0.0% | 8 | - 11.1% |
| 9/13/2025 | 46 | - 27.0% | 9 | 0.0% |
| 9/20/2025 | 65 | + 62.5% | 14 | + 75.0% |
| 9/27/2025 | 55 | + 14.6% | 6 | - 33.3% |
| 10/4/2025 | 47 | - 9.6% | 7 | + 40.0% |
| 10/11/2025 | 56 | + 51.4% | 7 | - 30.0% |
| 10/18/2025 | 44 | - 12.0% | 4 | 0.0% |
| 10/25/2025 | 45 | - 15.1% | 9 | - 25.0% |
| 11/1/2025 | 72 | + 18.0% | 8 | - 33.3% |
| 11/8/2025 | 65 | + 41.3% | 8 | + 14.3% |
| 11/15/2025 | 54 | + 5.9% | 10 | - 16.7% |
| 11/22/2025 | 49 | - 5.8% | 4 | -- |
| 11/29/2025 | 43 | - 8.5% | 9 | + 12.5% |
| 3-Month Avg. | 52 | + 6.4% | 8 | - 9.5% |

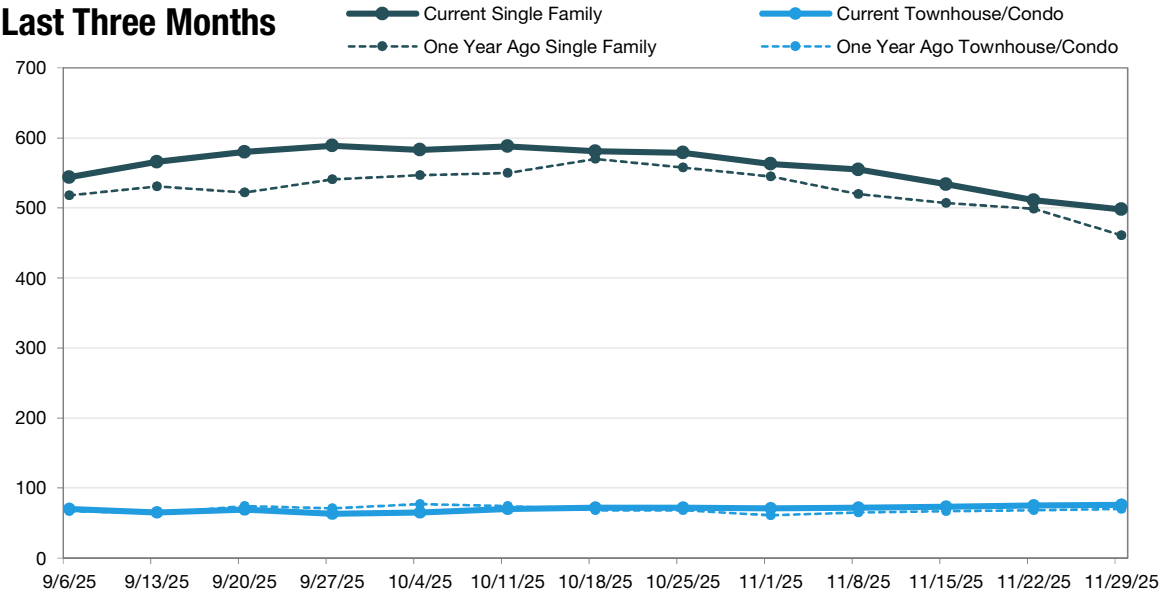
Historical Pending Sales



Inventory of Homes for Sale

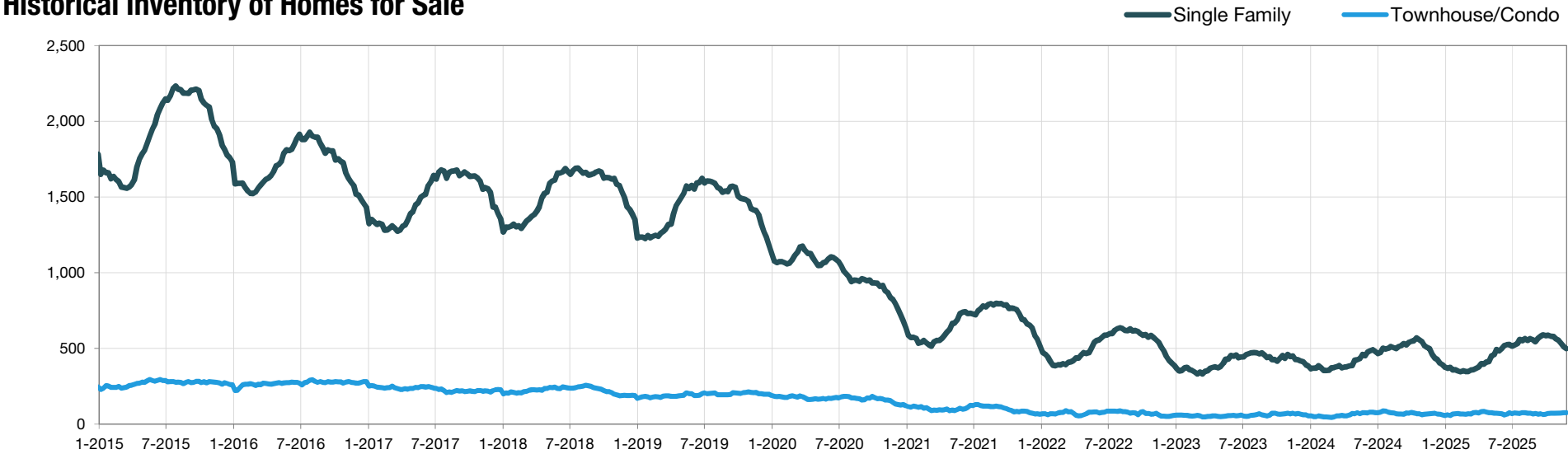
The number of properties available for sale in active status at the end of a given week.

Last Three Months



| Data for the Week Ending... | Single Family | Year-Over-Year Change | Townhouse/Condo | Year-Over-Year Change |
|-----------------------------|---------------|-----------------------|-----------------|-----------------------|
| 9/6/2025 | 544 | + 5.0% | 70 | + 4.5% |
| 9/13/2025 | 566 | + 6.6% | 65 | + 1.6% |
| 9/20/2025 | 580 | + 11.1% | 69 | - 6.8% |
| 9/27/2025 | 589 | + 8.9% | 63 | - 11.3% |
| 10/4/2025 | 583 | + 6.6% | 65 | - 15.6% |
| 10/11/2025 | 588 | + 6.9% | 70 | - 5.4% |
| 10/18/2025 | 581 | + 1.9% | 72 | + 5.9% |
| 10/25/2025 | 579 | + 3.8% | 72 | + 5.9% |
| 11/1/2025 | 563 | + 3.3% | 71 | + 16.4% |
| 11/8/2025 | 555 | + 6.7% | 72 | + 10.8% |
| 11/15/2025 | 534 | + 5.3% | 73 | + 9.0% |
| 11/22/2025 | 511 | + 2.4% | 75 | + 10.3% |
| 11/29/2025 | 498 | + 8.0% | 76 | + 8.6% |
| 3-Month Avg. | 559 | + 5.9% | 70 | + 2.1% |

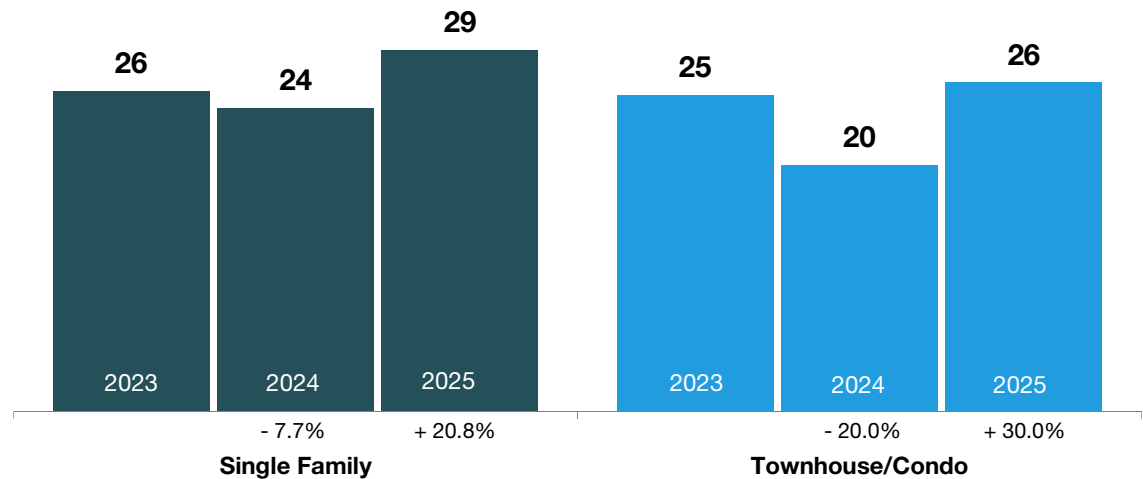
Historical Inventory of Homes for Sale



Days on Market Until Sale

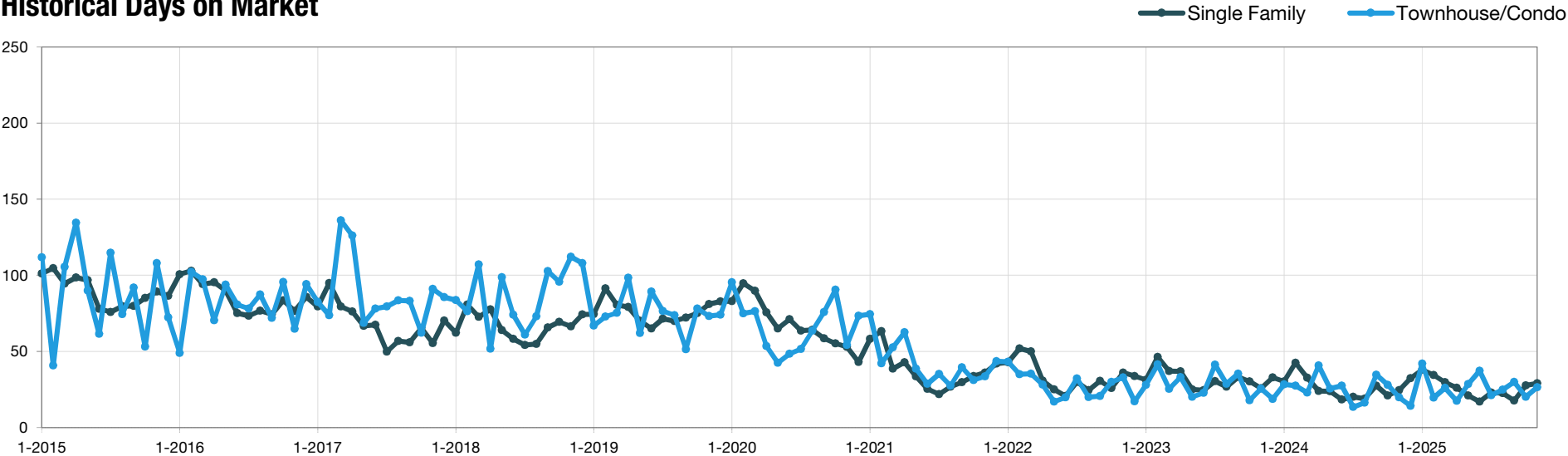
Average number of days between when a property is listed and when an offer is accepted in a given month.

November



| Data for the month of... | Single Family | Year-Over-Year Change | Townhouse/Condo | Year-Over-Year Change |
|--------------------------|---------------|-----------------------|-----------------|-----------------------|
| Dec-2024 | 32 | - 3.0% | 14 | - 26.3% |
| Jan-2025 | 38 | + 26.7% | 42 | + 50.0% |
| Feb-2025 | 34 | - 19.0% | 20 | - 25.9% |
| Mar-2025 | 30 | - 9.1% | 26 | + 13.0% |
| Apr-2025 | 26 | + 8.3% | 17 | - 58.5% |
| May-2025 | 21 | - 12.5% | 29 | + 11.5% |
| Jun-2025 | 17 | - 5.6% | 37 | + 37.0% |
| Jul-2025 | 23 | + 15.0% | 21 | + 61.5% |
| Aug-2025 | 23 | + 21.1% | 25 | + 56.3% |
| Sep-2025 | 18 | - 33.3% | 30 | - 14.3% |
| Oct-2025 | 28 | + 33.3% | 20 | - 28.6% |
| Nov-2025 | 29 | + 20.8% | 26 | + 30.0% |
| Average | 27 | + 3.6% | 26 | + 8.8% |

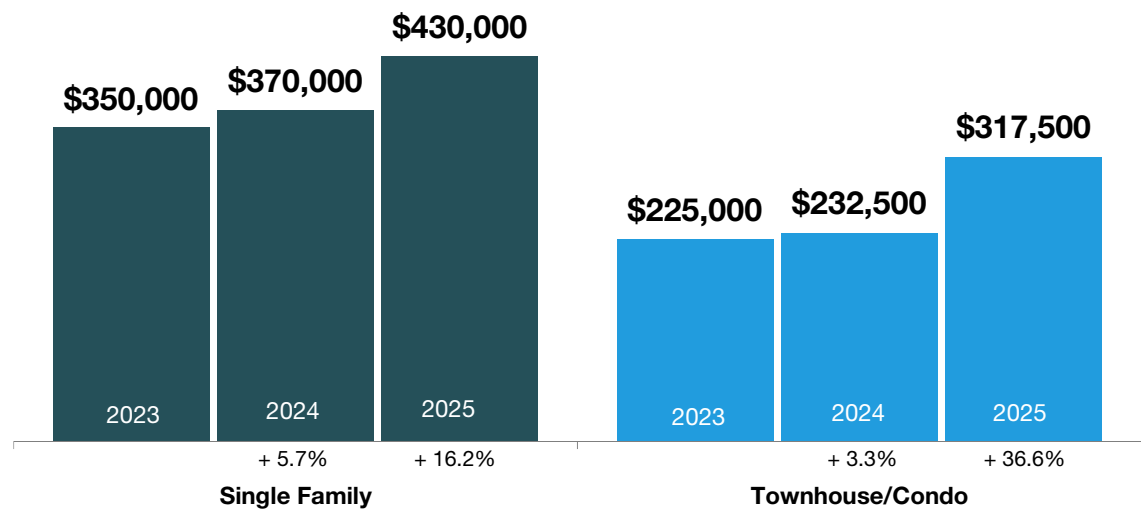
Historical Days on Market



Median Sales Price

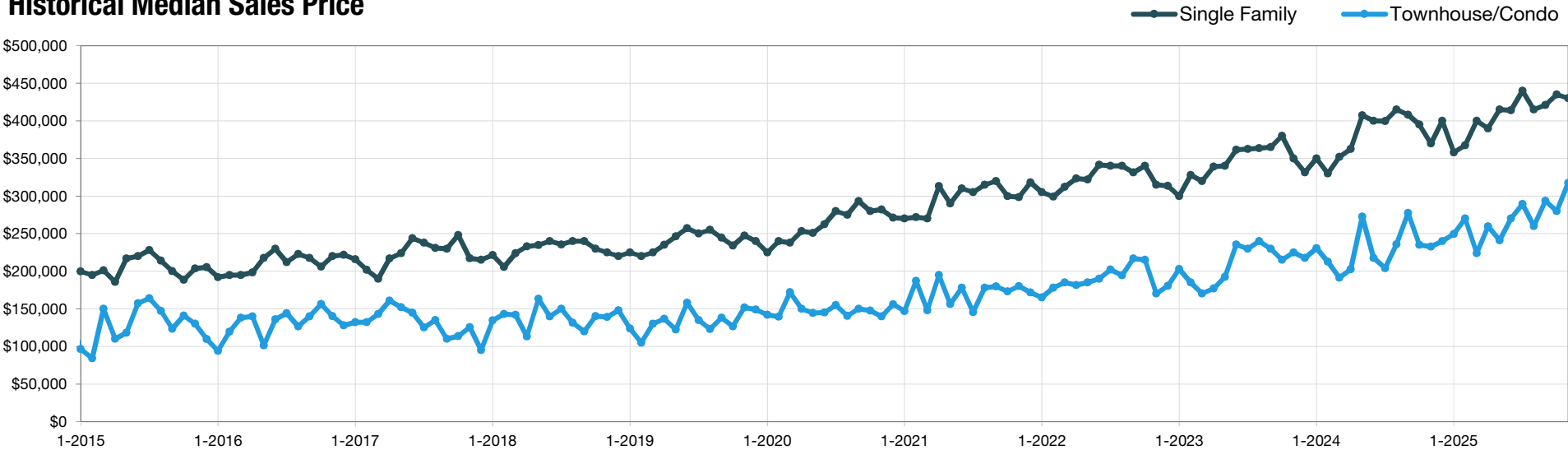
Point at which half of the sales sold for more and half sold for less, not accounting for seller concessions, in a given month.

November



| Data for the month of... | Single Family | Year-Over-Year Change | Townhouse/Condo | Year-Over-Year Change |
|--------------------------|---------------|-----------------------|-----------------|-----------------------|
| Dec-2024 | \$400,000 | + 20.8% | \$240,000 | + 10.3% |
| Jan-2025 | \$358,000 | + 2.3% | \$249,500 | + 8.2% |
| Feb-2025 | \$367,500 | + 11.4% | \$270,000 | + 26.9% |
| Mar-2025 | \$400,000 | + 13.6% | \$224,000 | + 17.0% |
| Apr-2025 | \$390,000 | + 7.6% | \$259,500 | + 28.1% |
| May-2025 | \$415,000 | + 1.8% | \$241,000 | - 11.6% |
| Jun-2025 | \$414,000 | + 3.5% | \$270,000 | + 24.0% |
| Jul-2025 | \$440,000 | + 10.1% | \$289,500 | + 41.9% |
| Aug-2025 | \$415,000 | 0.0% | \$260,000 | + 10.3% |
| Sep-2025 | \$421,000 | + 3.2% | \$293,500 | + 5.8% |
| Oct-2025 | \$435,000 | + 10.1% | \$280,000 | + 19.1% |
| Nov-2025 | \$430,000 | + 16.2% | \$317,500 | + 36.6% |
| Median | \$414,500 | + 8.9% | \$265,000 | + 18.1% |

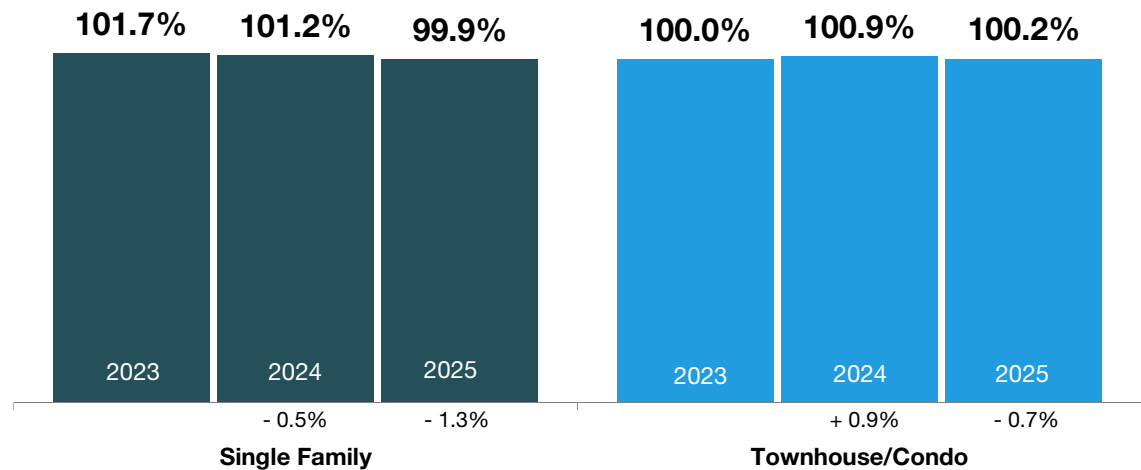
Historical Median Sales Price



Percent of List Price Received

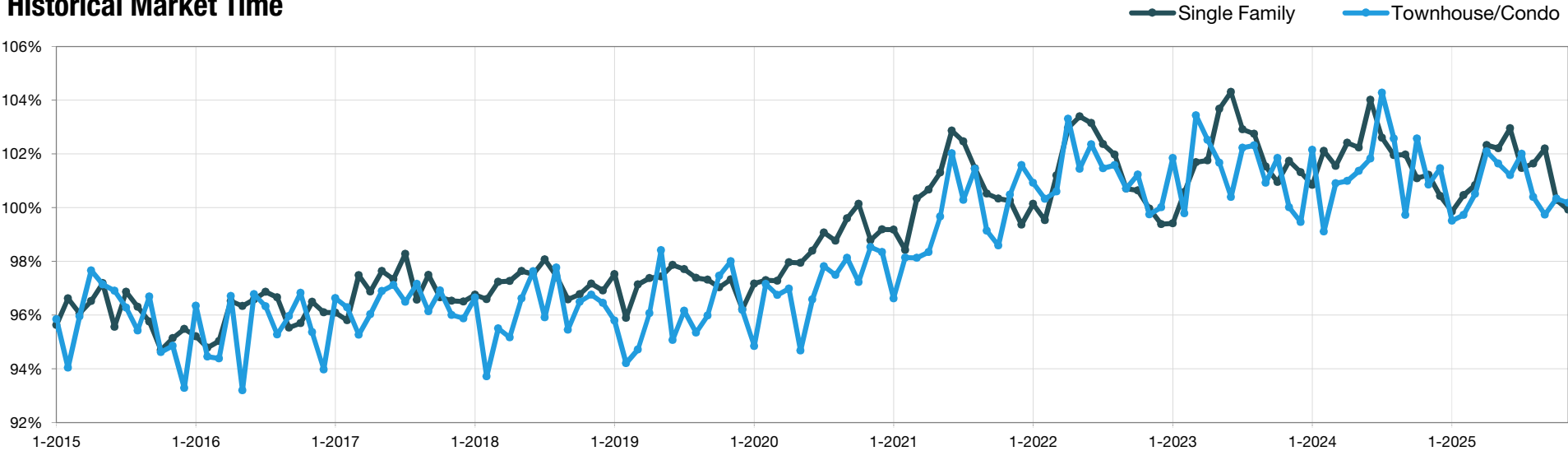
Percentage found when dividing a property’s sales price by its most recent list price, then taking the average for all properties sold in a given month, not accounting for seller concessions.

November



| Data for the month of... | Single Family | Year-Over-Year Change | Townhouse/Condo | Year-Over-Year Change |
|--------------------------|---------------|-----------------------|-----------------|-----------------------|
| Dec-2024 | 100.4% | - 0.9% | 101.5% | + 2.0% |
| Jan-2025 | 99.9% | - 1.0% | 99.5% | - 2.5% |
| Feb-2025 | 100.5% | - 1.6% | 99.7% | + 0.6% |
| Mar-2025 | 100.8% | - 0.8% | 100.5% | - 0.4% |
| Apr-2025 | 102.3% | - 0.1% | 102.1% | + 1.1% |
| May-2025 | 102.2% | 0.0% | 101.6% | + 0.2% |
| Jun-2025 | 103.0% | - 1.0% | 101.2% | - 0.6% |
| Jul-2025 | 101.5% | - 1.1% | 102.0% | - 2.2% |
| Aug-2025 | 101.6% | - 0.4% | 100.4% | - 2.1% |
| Sep-2025 | 102.2% | + 0.2% | 99.7% | 0.0% |
| Oct-2025 | 100.3% | - 0.8% | 100.3% | - 2.2% |
| Nov-2025 | 99.9% | - 1.3% | 100.2% | - 0.7% |
| Average | 101.2% | - 0.7% | 100.7% | - 0.6% |

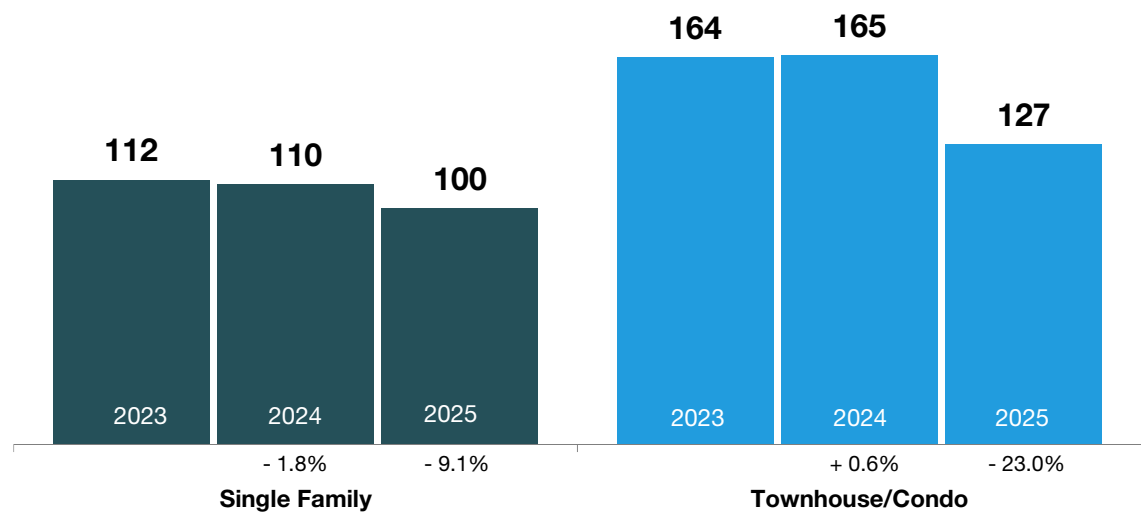
Historical Market Time



Housing Affordability Index

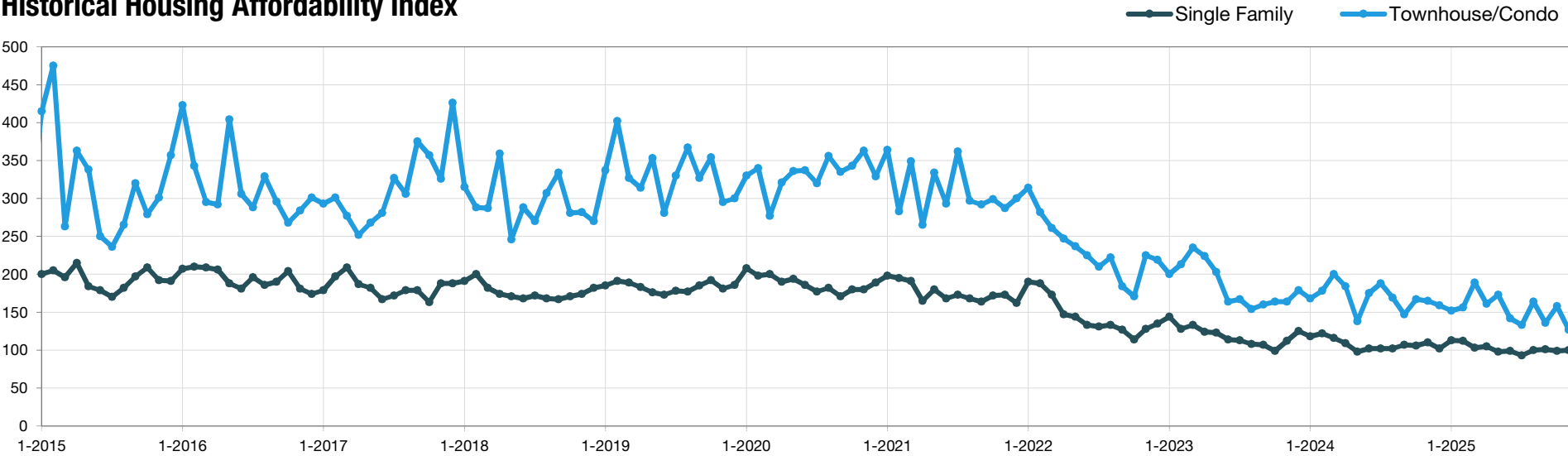
This index measures housing affordability for the region. For example, an index of 120 means the median household income was 120% of what is necessary to qualify for the median-priced home under prevailing interest rates. A higher number means greater affordability.

November



| Data for the month of... | Single Family | Year-Over-Year Change | Townhouse/Condo | Year-Over-Year Change |
|--------------------------|---------------|-----------------------|-----------------|-----------------------|
| Dec-2024 | 102 | - 18.4% | 159 | - 11.2% |
| Jan-2025 | 113 | - 4.2% | 152 | - 9.5% |
| Feb-2025 | 112 | - 8.2% | 156 | - 12.4% |
| Mar-2025 | 103 | - 11.2% | 189 | - 5.5% |
| Apr-2025 | 105 | - 3.7% | 161 | - 12.5% |
| May-2025 | 98 | 0.0% | 173 | + 25.4% |
| Jun-2025 | 99 | - 2.9% | 142 | - 18.9% |
| Jul-2025 | 93 | - 8.8% | 133 | - 29.3% |
| Aug-2025 | 100 | - 2.0% | 164 | - 3.0% |
| Sep-2025 | 101 | - 5.6% | 136 | - 7.5% |
| Oct-2025 | 99 | - 6.6% | 158 | - 5.4% |
| Nov-2025 | 100 | - 9.1% | 127 | - 23.0% |
| Average | 102 | - 6.7% | 154 | - 9.4% |

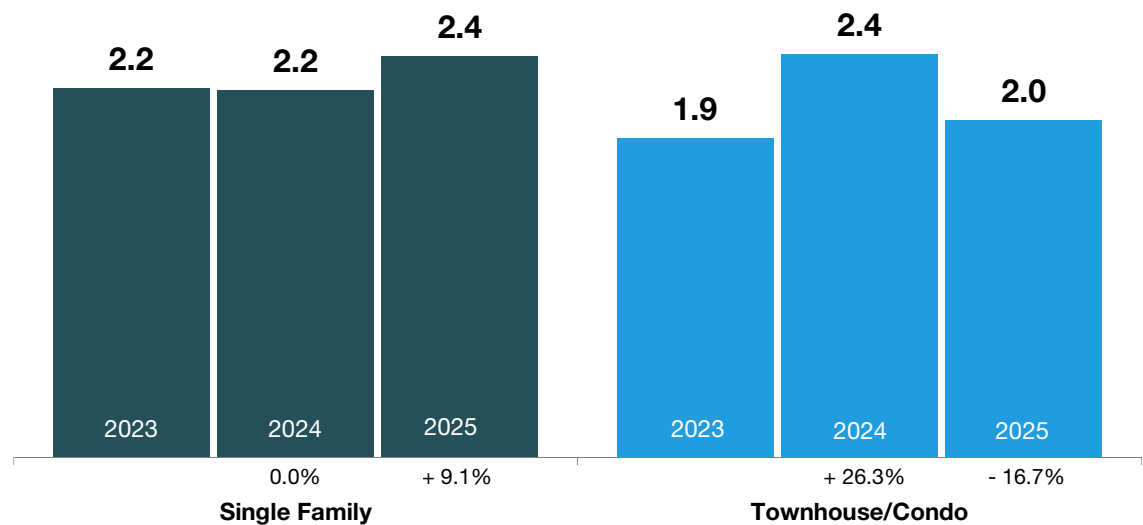
Historical Housing Affordability Index



Months Supply of Inventory

The inventory of homes for sale at the end of a given month, divided by the average monthly pending sales from the last 12 months.

November



| Data for the month of... | Single Family | Year-Over-Year Change | Townhouse/Condo | Year-Over-Year Change |
|--------------------------|---------------|-----------------------|-----------------|-----------------------|
| Dec-2024 | 1.8 | - 5.3% | 1.7 | + 6.3% |
| Jan-2025 | 1.7 | - 5.6% | 2.2 | + 37.5% |
| Feb-2025 | 1.7 | - 10.5% | 2.1 | + 50.0% |
| Mar-2025 | 1.9 | 0.0% | 2.3 | + 35.3% |
| Apr-2025 | 2.1 | 0.0% | 2.3 | + 9.5% |
| May-2025 | 2.5 | + 4.2% | 2.1 | - 8.7% |
| Jun-2025 | 2.6 | + 8.3% | 2.0 | - 13.0% |
| Jul-2025 | 2.9 | + 16.0% | 2.1 | - 8.7% |
| Aug-2025 | 2.7 | + 3.8% | 1.9 | - 9.5% |
| Sep-2025 | 2.9 | + 3.6% | 2.0 | - 16.7% |
| Oct-2025 | 2.7 | 0.0% | 2.0 | + 5.3% |
| Nov-2025 | 2.4 | + 9.1% | 2.0 | - 16.7% |
| Average | 2.3 | + 2.0% | 2.1 | + 5.9% |

Historical Months Supply of Inventory

