## **Local Market Update – November 2025**A Research Tool Provided by SmartMLS



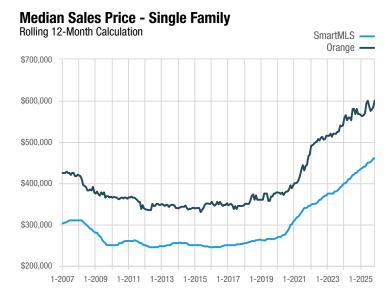
## **Orange**

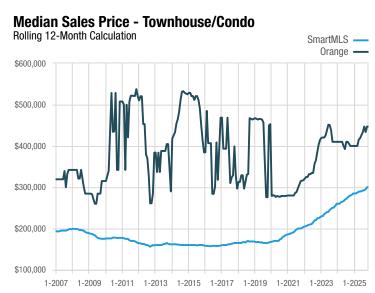
**New Haven County** 

| Single Family                   |           | November  |          |              | Year to Date |          |  |  |
|---------------------------------|-----------|-----------|----------|--------------|--------------|----------|--|--|
| Key Metrics                     | 2024      | 2025      | % Change | Thru 11-2024 | Thru 11-2025 | % Change |  |  |
| New Listings                    | 6         | 2         | - 66.7%  | 130          | 145          | + 11.5%  |  |  |
| Pending Sales                   | 12        | 9         | - 25.0%  | 99           | 99           | 0.0%     |  |  |
| Closed Sales                    | 11        | 5         | - 54.5%  | 96           | 95           | - 1.0%   |  |  |
| Days on Market Until Sale       | 45        | 38        | - 15.6%  | 27           | 26           | - 3.7%   |  |  |
| Median Sales Price*             | \$530,000 | \$620,000 | + 17.0%  | \$567,500    | \$609,500    | + 7.4%   |  |  |
| Average Sales Price*            | \$692,941 | \$592,140 | - 14.5%  | \$643,328    | \$635,428    | - 1.2%   |  |  |
| Percent of List Price Received* | 102.2%    | 96.7%     | - 5.4%   | 102.5%       | 100.5%       | - 2.0%   |  |  |
| Inventory of Homes for Sale     | 18        | 21        | + 16.7%  |              | _            | _        |  |  |
| Months Supply of Inventory      | 2.1       | 2.3       | + 9.5%   |              | _            | _        |  |  |

| Townhouse/Condo                 |      | November |          |              | Year to Date |          |  |
|---------------------------------|------|----------|----------|--------------|--------------|----------|--|
| Key Metrics                     | 2024 | 2025     | % Change | Thru 11-2024 | Thru 11-2025 | % Change |  |
| New Listings                    | 1    | 1        | 0.0%     | 10           | 6            | - 40.0%  |  |
| Pending Sales                   | 2    | 1        | - 50.0%  | 7            | 6            | - 14.3%  |  |
| Closed Sales                    | 0    | 0        | 0.0%     | 7            | 5            | - 28.6%  |  |
| Days on Market Until Sale       | _    |          |          | 38           | 15           | - 60.5%  |  |
| Median Sales Price*             | _    |          |          | \$400,000    | \$433,800    | + 8.5%   |  |
| Average Sales Price*            | _    | _        |          | \$440,714    | \$511,660    | + 16.1%  |  |
| Percent of List Price Received* | _    |          |          | 100.2%       | 100.1%       | - 0.1%   |  |
| Inventory of Homes for Sale     | 3    | 1        | - 66.7%  |              | _            | _        |  |
| Months Supply of Inventory      | 2.0  | 0.9      | - 55.0%  |              | _            | _        |  |

<sup>\*</sup> Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





A rolling 12-month calculation represents the current month and the 11 months prior in a single data point. If no activity occurred during a month, the line extends to the next available data point.