Local Market Update – November 2025A Research Tool Provided by SmartMLS



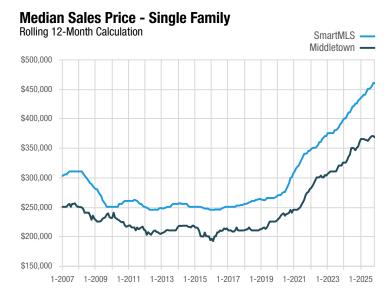
Middletown

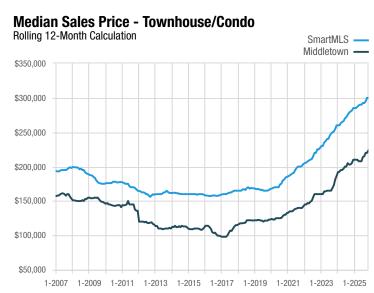
Middlesex County

Single Family		November			Year to Date			
Key Metrics	2024	2025	% Change	Thru 11-2024	Thru 11-2025	% Change		
New Listings	23	27	+ 17.4%	321	384	+ 19.6%		
Pending Sales	22	23	+ 4.5%	264	297	+ 12.5%		
Closed Sales	27	24	- 11.1%	254	282	+ 11.0%		
Days on Market Until Sale	19	19	0.0%	20	24	+ 20.0%		
Median Sales Price*	\$375,000	\$377,450	+ 0.7%	\$359,900	\$368,000	+ 2.3%		
Average Sales Price*	\$415,709	\$412,546	- 0.8%	\$382,757	\$397,046	+ 3.7%		
Percent of List Price Received*	101.0%	101.7%	+ 0.7%	102.7%	102.5%	- 0.2%		
Inventory of Homes for Sale	52	58	+ 11.5%		_	_		
Months Supply of Inventory	2.2	2.2	0.0%		_	_		

Townhouse/Condo		November			Year to Date			
Key Metrics	2024	2025	% Change	Thru 11-2024	Thru 11-2025	% Change		
New Listings	13	15	+ 15.4%	163	175	+ 7.4%		
Pending Sales	17	13	- 23.5%	146	159	+ 8.9%		
Closed Sales	17	9	- 47.1%	145	150	+ 3.4%		
Days on Market Until Sale	11	22	+ 100.0%	13	16	+ 23.1%		
Median Sales Price*	\$187,250	\$230,000	+ 22.8%	\$205,000	\$225,000	+ 9.8%		
Average Sales Price*	\$193,009	\$233,322	+ 20.9%	\$220,183	\$239,524	+ 8.8%		
Percent of List Price Received*	103.5%	99.4%	- 4.0%	104.1%	102.8%	- 1.2%		
Inventory of Homes for Sale	18	19	+ 5.6%		_	_		
Months Supply of Inventory	1.4	1.4	0.0%		_	_		

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





A rolling 12-month calculation represents the current month and the 11 months prior in a single data point. If no activity occurred during a month, the line extends to the next available data point.